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CLIENT'S COPY

FINAL



November 17, 2025

LACASA OF GOSHEN INC
202 N COTTAGE AVENUE
GOSHEN, IN 46528

LACASA OF GOSHEN INC:

Enclosed is the organization's 2024 Exempt Organization return.

Specific filing instructions are as follows.

FORM 990 RETURN:

This return has qualified for electronic filing. After you have reviewed the return for completeness and accuracy, please sign, date and return Form 8879-TE to our office. We will transmit the return electronically to the IRS and no further action is required. Return Form 8879-TE to us by November 17, 2025.

FORM 990-T RETURN:

This return has been prepared for electronic filing. If you wish to have it transmitted electronically to the IRS, please sign, date, and return Form 8879-TE to our office. We will then submit the electronic return to the IRS. Do not mail a paper copy of the return to the IRS.

Form 990-T has an overpayment of \$73,200 and the entire amount will be refunded.

Copies of all the returns are enclosed for your files. We suggest that you retain these copies indefinitely.

Sincerely,

MICHAEL BREINING

TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING

December 31, 2024

Prepared For:

LACASA OF GOSHEN INC
202 N COTTAGE AVENUE
GOSHEN, IN 46528

Prepared By:

DAUBY O'CONNOR & ZALESKI, LLC
501 CONGRESSIONAL BLVD #300
CARMEL, IN 46032

Amount Due or Refund:

Not applicable

Make Check Payable To:

Not applicable

Mail Tax Return and Check (if applicable) To:

Not applicable

Return Must be Mailed On or Before:

Not applicable

Special Instructions:

This return has qualified for electronic filing. After you have reviewed the return for completeness and accuracy, please sign, date and return Form 8879-TE to our office. We will transmit the return electronically to the IRS and no further action is required. Return Form 8879-TE to us by November 17, 2025

TAX RETURN FILING INSTRUCTIONS

FORM 990-T

FOR THE YEAR ENDING

December 31, 2024

Prepared For:

LACASA OF GOSHEN INC
202 N COTTAGE AVENUE
GOSHEN, IN 46528

Prepared By:

DAUBY O'CONNOR & ZALESKI, LLC
501 CONGRESSIONAL BLVD #300
CARMEL, IN 46032

Amount Due or Refund:

No amount is due. The organization will receive a refund in the amount of \$73,200

Make Check Payable To:

No amount is due.

Mail Tax Return and Check (if applicable) To:

Not applicable

Return Must be Mailed On or Before:

Not applicable

Special Instructions:

This return has qualified for electronic filing. After you have reviewed the return for completeness and accuracy, please sign, date and return Form 8879-TE to our office. We will transmit the return electronically to the IRS and no further action is required.

Form 8879-TE

IRS E-file Signature Authorization
for a Tax Exempt Entity

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

For calendar year 2024, or fiscal year beginning _____, 2024, and ending _____, 20____

Do not send to the IRS. Keep for your records.

Go to www.irs.gov/Form8879TE for the latest information.

2024

Name of filer

LACASA OF GOSHEN INC

EIN or SSN

35-1554538

Name and title of officer or person subject to tax JEREMY STUTSMAN
CEO

Part I Type of Return and Return Information

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

1a Form 990 check here	☒	b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b 7,644,658.
2a Form 990-EZ check here	☐	b Total revenue, if any (Form 990-EZ, line 9)	2b
3a Form 1120-POL check here	☐	b Total tax (Form 1120-POL, line 22)	3b
4a Form 990-PF check here	☐	b Tax based on investment income (Form 990-PF, Part V, line 5)	4b
5a Form 8868 check here	☐	b Balance due (Form 8868, line 3c)	5b
6a Form 990-T check here	☐	b Total tax (Form 990-T, Part III, line 4)	6b
7a Form 4720 check here	☐	b Total tax (Form 4720, Part III, line 1)	7b
8a Form 5227 check here	☐	b FMV of assets at end of tax year (Form 5227, Item D)	8b
9a Form 5330 check here	☐	b Tax due (Form 5330, Part II, line 19)	9b
10a Form 8038-CP check here	☐	b Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b

Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that ☒ I am an officer of the above entity or ☐ I am a person subject to tax with respect to (name of entity) _____, (EIN) _____ and that I have examined a copy of the 2024 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

PIN: check one box only

☒ I authorize DAUBY O'CONNOR & ZALESKI, LLC to enter my PIN 12345
ERO firm name Enter five numbers, but do not enter all zeros

as my signature on the tax year 2024 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

☐ As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2024 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax

Date

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

35320850664

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2024 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature DAUBY O'CONNOR & ZALESKI, LLC Date

ERO Must Retain This Form - See Instructions

Do Not Submit This Form to the IRS Unless Requested To Do So

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8879-TE (2024)

LHA 402521 12-26-24

10411117 134463 LCI0001

2024.05000 LACASA OF GOSHEN INC

LCI00011

**Application for Extension of Time To File an Exempt Organization
Return or Excise Taxes Related to Employee Benefit Plans**

File a separate application for each return.
Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Part I - Identification

Type or Print File by the due date for filing your return. See instructions.	Name of exempt organization, employer, or other filer, see instructions. LACASA OF GOSHEN INC	Taxpayer identification number (TIN) 35-1554538
	Number, street, and room or suite no. If a P.O. box, see instructions. 202 N COTTAGE AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. GOSHEN, IN 46528	

Enter the Return Code for the return that this application is for (file a separate application for each return) **01**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08	Form 990-T (governmental entities)	15

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name _____
Plan Number _____
Plan Year Ending (MM/DD/YYYY) _____

Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)

The books are in the care of **AMY CALL**

202 N COTTAGE AVENUE - GOSHEN, IN 46528

Telephone No. **574-533-4450**

Fax No. _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **NOVEMBER 15**, 20 **25**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

☒ calendar year 20 **24** or
☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2025)

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Form **990**Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.**2024**Open to Public
Inspection**A** For the **2024** calendar year, or tax year beginning and ending**B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization

LACASA OF GOSHEN INC

Doing business as LACASA, INC.

Number and street (or P.O. box if mail is not delivered to street address)

202 N COTTAGE AVENUE

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

GOSHEN, IN 46528

F Name and address of principal officer: JEREMY P STUTSMAN

SAME AS C ABOVE

D Employer identification number

35-1554538

E Telephone number

574-533-4450

G Gross receipts \$ 7,993,458.**H(a)** Is this a group returnfor subordinates? ☐ Yes ☒ No**H(b)** Are all subordinates included? ☐ Yes ☐ No

If "No," attach a list. See instructions

H(c) Group exemption number**I** Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527**J** Website: WWW.LACASAINC.NET**K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other**L** Year of formation: 1970 **M** State of legal domicile: IN**Part I** Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: LACASA WORKS WITH INDIVIDUALS AND COMMUNITY PARTNERS TO CREATE OPPORTUNITY FOR PERSONAL
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.
	3	Number of voting members of the governing body (Part VI, line 1a) 9
	4	Number of independent voting members of the governing body (Part VI, line 1b) 9
	5	Total number of individuals employed in calendar year 2024 (Part V, line 2a) 40
	6	Total number of volunteers (estimate if necessary) 306
	7a	Total unrelated business revenue from Part VIII, column (C), line 12 0.
7b	Net unrelated business taxable income from Form 990-T, Part I, line 11 0.	
Revenue	8	Contributions and grants (Part VIII, line 1h) 3,806,986.
	9	Program service revenue (Part VIII, line 2g) 2,397,138.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d) -278,072.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 33,952.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 5,960,004.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 7,644,658.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0.
	14	Benefits paid to or for members (Part IX, column (A), line 4) 0.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 2,226,757.
	16a	Professional fundraising fees (Part IX, column (A), line 11e) 0.
	b	Total fundraising expenses (Part IX, column (D), line 25) 247,496.
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 2,950,301.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 5,177,058.
19	Revenue less expenses. Subtract line 18 from line 12 782,946.	
Net Assets or Fund Balances	20	Total assets (Part X, line 16) 30,523,316.
	21	Total liabilities (Part X, line 26) 5,845,119.
	22	Net assets or fund balances. Subtract line 21 from line 20 24,678,197.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date
	JEREMY P STUTSMAN, CEO	
Paid Preparer Use Only	Preparer's name	Preparer's signature
	MICHAEL BREINING	
Paid Preparer Use Only	Firm's name	Firm's EIN
	DAUBY O'CONNOR & ZALESKI, LLC	35-1750664
Paid Preparer Use Only	Firm's address	Phone no.
	501 CONGRESSIONAL BLVD #300 CARMEL, IN 46032	317-848-5700

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

LHA For Paperwork Reduction Act Notice, see the separate instructions.

432001 12-10-24

Form **990** (2024)

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

☒

1 Briefly describe the organization's mission:

LACASA WORKS WITH INDIVIDUALS AND COMMUNITY PARTNERS TO CREATE OPPORTUNITY FOR PERSONAL EMPOWERMENT, FAMILY STABILITY AND NEIGHBORHOOD VITALITY.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 4,356,146. including grants of \$) (Revenue \$ 3,087,426.)

ASSET AND PROPERTY MANAGEMENT: MANAGES LEASING AND MAINTENANCE FOR ALL LACASA-OWNED RENTAL PROPERTY AND PROVIDES SAFE, ATTRACTIVE AND AFFORDABLE HOUSING TO LOW- AND MODERATE-INCOME FAMILIES. AS OF THE END OF 2024, LACASA OWNED AND MANAGED 362 RENTAL UNITS LOCATED IN THE CITIES OF GOSHEN AND ELKHART, INDIANA. DURING 2024, LACASA COMPLETED CONSTRUCTION OF AN 8-UNIT NEW BUILDING AND A 4-UNIT REHABILITATION IN GOSHEN.

4b (Code:) (Expenses \$ 495,159. including grants of \$) (Revenue \$ 228,475.)

REAL ESTATE DEVELOPMENT: MANAGES THE ACQUISITION OF PROPERTY, REHABILITATION AND/OR CONSTRUCTION OF HOUSING FOR RE-SALE TO HOMEBUYERS OR FOR LONG TERM RENTAL MANAGEMENT. DURING 2024, LACASA COMPLETED CONSTRUCTION OF 8 SINGLE FAMILY UNITS IN ELKHART AND REHABILITATION OF 4 SINGLE FAMILY UNITS IN GOSHEN. LACASA COMPLETED 2 FOR-SALE HOMES AS PART OF A PROGRAM DESIGNED TO IMPROVE THE QUALITY OF EXISTING HOUSING STOCK WHILE BENEFITING LOW-INCOME HOUSEHOLDS AND BEGAN CONSTRUCTION ON ANOTHER 2. LACASA CONTINUED REHABILITATION ON A 6-UNIT BUILDING IN ELKHART. ADDITIONALLY, LACASA BEGAN CONVERSION OF A FORMER COMMERCIAL SPACE INTO 7 UNITS OF HOUSING AS WELL AS A RECAPITALIZATION OF 12 EXISTING UNITS IN GOSHEN. FINALLY, AS PART OF LACASA'S HELP-A-HOUSE PROGRAM, 2 OWNER-OCCUPIED HOMES WERE REHABILITATED.

4c (Code:) (Expenses \$ 510,869. including grants of \$) (Revenue \$ 16,572.)

FINANCIAL EMPOWERMENT CENTER: WORKS WITH LOW- AND MODERATE-INCOME FAMILIES AND COMMUNITY PARTNERS TO PREPARE FOR, PROVIDE AND MAINTAIN HOMEOWNERSHIP. LACASA PROVIDES ITS FINANCIAL TRAINING CURRICULUM UNDER THE "MASTER IT" UMBRELLA WITH MASTER YOUR MONEY, MASTER HOMEOWNERSHIP, MASTER YOUR DEBT, MASTER YOUR CREDIT, AND MASTER AUTO OWNERSHIP. IN 2024, THESE CLASSES GRADUATED 172, 119, 70, 123, AND 1, RESPECTIVELY. LACASA OFFERS INDIVIDUAL DEVELOPMENT SAVINGS ACCOUNTS USED FOR HOMEOWNERSHIP, SECONDARY EDUCATION, TRANSPORTATION NEEDS OR TO START A BUSINESS. IN 2024, 10 PEOPLE RECEIVED COUNSELING FROM A HUD CERTIFIED HOUSING COUNSELOR AND SUCCESSFULLY PURCHASED HOMES. INCLUDING THOSE WHO RECEIVED FINANCIAL COACHING, 28 PEOPLE REACHED FINANCIAL MILESTONES AND MADE MAJOR ASSET PURCHASES. LACASA ALSO OFFERS ONE-ON-ONE INDIVIDUAL

4d Other program services (Describe on Schedule O.)

(Expenses \$ 155,824. including grants of \$) (Revenue \$ 3,941.)

4e Total program service expenses 5,517,998.

Form 990 (2024)

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1 X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	2 X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4	X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5	X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8	X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9	X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	10	X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	11a X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b	X
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	11c	X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d	X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	11e X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11f X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	12a X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	12b X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	13	X
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	14b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i>	17	X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18	X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19	X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a	X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	X

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i>	29	X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34	X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	38	X

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	55
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	X

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

	Yes	No
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	40
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	X
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	X
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c	
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a	X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7 Organizations that may receive deductible contributions under section 170(c).		
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d If "Yes," indicate the number of Forms 8282 filed during the year	7d	
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8	
9 Sponsoring organizations maintaining donor advised funds.		
a Did the sponsoring organization make any taxable distributions under section 4966?	9a	
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b	
10 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on Part VIII, line 12	10a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11 Section 501(c)(12) organizations. Enter:		
a Gross income from members or shareholders	11a	
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	
13 Section 501(c)(29) qualified nonprofit health insurance issuers.		
a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a	
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
c Enter the amount of reserves on hand	13c	
14a Did the organization receive any payments for indoor tanning services during the tax year?	14a	X
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b	
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15	X
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16	X
17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	17	

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

☒**Section A. Governing Body and Management**

	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year 1a 9 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
b Enter the number of voting members included on line 1a, above, who are independent 1b 9		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3	X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5	X
6 Did the organization have members or stockholders?	6	X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	8a	X
b Each committee with authority to act on behalf of the governing body?	8b	X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X
b Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	12c	X
13 Did the organization have a written whistleblower policy?	13	X
14 Did the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	X
b Other officers or key employees of the organization	15b	X
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed IN

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☒ Own website ☒ Another's website ☒ Upon request ☐ Other (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records
AMY CALL - 574-533-4450
202 N COTTAGE AVENUE, GOSHEN, IN 46528

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

☒**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) JEREMY STUTSMAN CEO	45.00			X				153,067.	0.	27,542.
(2) HEIDI STOLTZFUS MCHUGH CHIEF IMPACT OFFICER	45.00			X				89,251.	0.	22,844.
(3) AMY CALL CFO	45.00			X				91,952.	0.	15,138.
(4) DEB JONES CHAIR	0.80	X						0.	0.	0.
(5) BRETT WEDDELL BOARD MEMBER	0.80	X						0.	0.	0.
(6) AMBER WOLFER TREASURER	0.80	X						0.	0.	0.
(7) LINDA SCHLABACH MILLER SECRETARY	0.80	X						0.	0.	0.
(8) ERIBERTA PEREZ BOARD MEMBER	0.80	X						0.	0.	0.
(9) ALISON ROMERO VICE-CHAIR	0.80	X						0.	0.	0.
(10) DERALD GRAY BOARD MEMBER	0.80	X						0.	0.	0.
(11) NATASHA KAUFFMANN BOARD MEMBER	0.80	X						0.	0.	0.
(12) TJ KEMPF BOARD MEMBER	0.80	X						0.	0.	0.

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e	3,327,920.				
	f All other contributions, gifts, grants, and similar amounts not included above ...	1f	746,216.				
	g Noncash contributions included in lines 1a-1f	1g	\$ 142.				
	h Total. Add lines 1a-1f						
Program Service Revenue	2 a RENTAL INCOME	Business Code	531110	2,789,164.	2,789,164.		
	b MANAGEMENT FEES		531110	489,030.	489,030.		
	c CLIENT SERVICE FEES		531310	28,553.	28,553.		
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f			3,306,747.			
	Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			118,008.		
4 Income from investment of tax-exempt bond proceeds							
5 Royalties							
6 a Gross rents		6a	(i) Real	(ii) Personal			
b Less: rental expenses ...		6b					
c Rental income or (loss)		6c					
d Net rental income or (loss)							
7 a Gross amount from sales of assets other than inventory		7a	(i) Securities	(ii) Other			
				464,900.			
b Less: cost or other basis and sales expenses		7b		348,800.			
c Gain or (loss)		7c		116,100.			
d Net gain or (loss)			116,100.			116,100.	
8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	8a						
b Less: direct expenses	8b						
c Net income or (loss) from fundraising events							
9 a Gross income from gaming activities. See Part IV, line 19	9a						
b Less: direct expenses	9b						
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	10a						
b Less: cost of goods sold	10b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue	11 a			Business Code			
	b						
	c						
	d All other revenue			531110	29,667.	29,667.	
	e Total. Add lines 11a-11d				29,667.		
	12 Total revenue. See instructions			7,644,658.	3,336,414.	0.	234,108.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...				
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	432,063.	173,934.	174,252.	83,877.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	1,564,575.	1,306,583.	208,668.	49,324.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	68,471.	55,836.	10,807.	1,828.
9 Other employee benefits	330,395.	250,467.	69,724.	10,204.
10 Payroll taxes	136,386.	101,821.	25,817.	8,748.
11 Fees for services (nonemployees):				
a Management				
b Legal	83,727.	77,010.	6,717.	
c Accounting	48,000.	12,065.	35,935.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	116,179.	74,303.	19,880.	21,996.
12 Advertising and promotion	6,616.	270.	57.	6,289.
13 Office expenses	28,464.	3,114.	24,657.	693.
14 Information technology	139,662.	45,445.	91,007.	3,210.
15 Royalties				
16 Occupancy	78,716.		77,036.	1,680.
17 Travel	44,714.	34,887.	6,065.	3,762.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
19 Conferences, conventions, and meetings	16,639.	10,159.	975.	5,505.
20 Interest	226,719.	170,605.	56,114.	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	1,407,018.	1,356,419.	50,599.	
23 Insurance	368,041.	335,594.	31,967.	480.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a ASSET MANAGEMENT	1,264,125.	1,264,125.		
b CLIENT SERVICES	112,887.	112,887.		
c ALLOCATION OF EXPENSES	-57,148.	240,467.	-325,466.	27,851.
d REAL ESTATE DEVELOPMENT	-117,005.	-117,005.		
e All other expenses	60,506.	9,012.	29,445.	22,049.
25 Total functional expenses. Add lines 1 through 24e	6,359,750.	5,517,998.	594,256.	247,496.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	189,559.	1	202,979.
	2 Savings and temporary cash investments	2,214,250.	2	2,193,424.
	3 Pledges and grants receivable, net	161,770.	3	142,635.
	4 Accounts receivable, net	181,380.	4	170,573.
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net	2,581,856.	7	2,553,945.
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	109,758.	9	122,806.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 44,531,884.		
	b Less: accumulated depreciation	10b 19,444,778.	10c	25,087,106.
	11 Investments - publicly traded securities		11	
	12 Investments - other securities. See Part IV, line 11	928,303.	12	931,544.
	13 Investments - program-related. See Part IV, line 11	22,022.	13	22,022.
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	635,797.	15	633,970.
16 Total assets. Add lines 1 through 15 (must equal line 33)	30,523,316.	16	32,061,004.	
Liabilities	17 Accounts payable and accrued expenses	451,341.	17	337,697.
	18 Grants payable	62,615.	18	106,217.
	19 Deferred revenue	10,500.	19	41,298.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties	4,286,117.	23	4,371,805.
	24 Unsecured notes and loans payable to unrelated third parties	828,714.	24	1,008,861.
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	205,832.	25	222,234.
	26 Total liabilities. Add lines 17 through 25	5,845,119.	26	6,088,112.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	23,083,370.	27	24,348,548.
	28 Net assets with donor restrictions	1,594,827.	28	1,624,344.
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	24,678,197.	32	25,972,892.
	33 Total liabilities and net assets/fund balances	30,523,316.	33	32,061,004.

Form 990 (2024)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	7,644,658.
2	Total expenses (must equal Part IX, column (A), line 25)	2	6,359,750.
3	Revenue less expenses. Subtract line 2 from line 1	3	1,284,908.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	24,678,197.
5	Net unrealized gains (losses) on investments	5	9,787.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	25,972,892.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☒

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	2a	X
b Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis	2b	X
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	2c	X
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? _____	3a	X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits _____	3b	X

Form 990 (2024)

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

**Open to Public
Inspection**

Name of the organization

LACASA OF GOSHEN INC

Employer identification number	
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35-1554538

Part I	Reason for Public Charity Status. (All organizations must complete this part.) See instructions.
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The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____

10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations

g Provide the following information about the supported organization(s).

g. Provide the following information about the supported organization(s):						
(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	2983447.	4174942.	3010367.	3806986.	4074136.	18049878.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	2983447.	4174942.	3010367.	3806986.	4074136.	18049878.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						18049878.

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4	2983447.	4174942.	3010367.	3806986.	4074136.	18049878.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	350,591.	391,335.	396,594.	249,898.	118,008.	1506426.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	26,122.	343,184.	163,113.	33,952.	29,667.	596,038.
11 Total support. Add lines 7 through 10						20152342.
12 Gross receipts from related activities, etc. (see instructions)					12	11,192,462.
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f))	14	89.57	%
15 Public support percentage from 2023 Schedule A, Part II, line 14	15	88.05	%
16a 33 1/3% support test - 2024. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			
			☒
b 33 1/3% support test - 2023. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			
			☐
17a 10% -facts-and-circumstances test - 2024. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization			
			☐
b 10% -facts-and-circumstances test - 2023. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization			
			☐
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions			
			☐

Schedule A (Form 990) 2024

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2023 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2024 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2023 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2024. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2023. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
11a		
b A family member of a person described on line 11a above?		
11b		
c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI .		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
1		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
2		
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a ☐ The organization satisfied the Activities Test. Complete line 2 below.			
b ☐ The organization is the parent of each of its supported organizations. Complete line 3 below.			
c ☐ The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2 Activities Test. Answer lines 2a and 2b below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.			
2a			
b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
2b			
3 Parent of Supported Organizations. Answer lines 3a and 3b below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI .			
3a			
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.			
3b			

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). **See instructions.**
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Schedule A (Form 990) 2024

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**Section D - Distributions**

		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>)	5
6	Other distributions (describe in Part VI). See instructions.	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8
9	Distributable amount for 2024 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2024	(iii) Distributable Amount for 2024
1 Distributable amount for 2024 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2024 (reasonable cause required - <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2024			
a From 2019			
b From 2020			
c From 2021			
d From 2022			
e From 2023			
f Total of lines 3a through 3e			
g Applied to under distributions of prior years			
h Applied to 2024 distributable amount			
i Carryover from 2019 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2024 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2024 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2025. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2020			
b Excess from 2021			
c Excess from 2022			
d Excess from 2023			
e Excess from 2024			

Schedule A (Form 990) 2024

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

SCHEDULE A, PART II, LINE 10

MISCELLANEOUS INCOME CONSISTS OF TENANT CHARGES AND OTHER INCOME ITEMS FOR SERVICES PROVIDED FOR THE CONVENIENCE OF THE TENANTS.

FINAL

**Schedule B
(Form 990)**

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization

LACASA OF GOSHEN INC

Employer identification number

35-1554538

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☒ 501(c)(3) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☒ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (Rev. 12-2024)

Name of organization	Employer identification number
LACASA OF GOSHEN INC	35-1554538

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	NEIGHBORWORKS AMERICA 999 NORTH CAPITOL STREET NE, SUITE 900 WASHINGTON, DC 20002	\$ 495,550.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
2	THE CITY OF GOSHEN 204 E. JEFFERSON ST., SUITE 4 GOSHEN, IN 46528	\$ 313,790.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
3	INDIANA HOUSING & COMMUNITY DEVELOPMENT AUTHORITY 30 S MERIDIAN ST #1000 INDIANAPOLIS, IN 46204	\$ 2,104,959.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
4	THE CITY OF ELKHART 229 SOUTH 2ND STREET ELKHART, IN 46516	\$ 239,598.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Employer identification number

35-1554538

Part II

[illegible]

Name of organization	Employer identification number
LACASA OF GOSHEN INC	35-1554538

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	

SCHEDULE D

(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization

LACASA OF GOSHEN INC

Employer identification number

35-1554538

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No		
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No		

Part II

Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (for example, recreation or education) ☐ Preservation of a historically important land area

☐ Protection of natural habitat ☐ Preservation of a certified historic structure

☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included on line 2a	2c
d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year

4 Number of states where property subject to conservation easement is located

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1 \$

(ii) Assets included in Form 990, Part X \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 \$

b Assets included in Form 990, Part X \$

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) (Rev. 12-2024)

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

a ☐ Public exhibition

d ☐ Loan or exchange program

b ☐ Scholarly research

e ☐ Other _____

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

Part V Endowment Funds Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment _____ %

b Permanent endowment _____ %

c Term endowment _____ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations? _____

(ii) Related organizations? _____

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? _____

	Yes	No
3a(i)		
3a(ii)		
3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		414,057.		414,057.
b Buildings		40,694,418.	18,763,589.	21,930,829.
c Leasehold improvements				
d Equipment		1,060,940.	681,189.	379,751.
e Other		2,362,469.		2,362,469.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B))				25,087,106.

Schedule D (Form 990) (Rev. 12-2024)

Part VII Investments - Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 15, col. (B))	

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1.	(a) Description of liability	(b) Book value
(1)	Federal income taxes	
(2)	INTEREST ON LOANS/NOTES	21,732.
(3)	SECURITY DEPOSITS	200,502.
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))		222,234.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... ☒

Schedule D (Form 990) (Rev. 12-2024)

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	8,004,897.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	9,787.
b	Donated services and use of facilities	2b	10,688.
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	339,764.
e	Add lines 2a through 2d	2e	360,239.
3	Subtract line 2e from line 1	3	7,644,658.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	7,644,658.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	6,880,178.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	10,688.
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	509,740.
e	Add lines 2a through 2d	2e	520,428.
3	Subtract line 2e from line 1	3	6,359,750.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	6,359,750.

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

LACASA IS EXEMPT FROM FEDERAL INCOME TAX UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND STATE INCOME TAX AND HAS BEEN CLASSIFIED AS OTHER THAN A PRIVATE FOUNDATION. ACCORDINGLY, NO PROVISION FOR FEDERAL AND STATE TAXES ON REVENUE AND INCOME HAS BEEN RECOGNIZED IN THE ACCOMPANYING FINANCIAL STATEMENTS. GENERALLY, THE FEDERAL AND STATE TAX RETURNS WERE SUBJECT TO EXAMINATIONS FROM THE THREE YEARS AFTER THE LATER OF THE ORIGINAL OR EXTENDED DUE DATE OR THE DATE FILED WITH THE APPLICABLE TAX AUTHORITY.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

INCOME FOR ENTITIES THAT FILE A SEPARATE TAX RETURN 339,764.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

EXPENSES FOR ENTITIES THAT FILE A SEPARATE TAX RETURN 509,740.

Part XIII Supplemental Information (continued)

FINAL

SCHEDULE J
(Form 990)

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization

LACASA OF GOSHEN INC

Employer identification number

35-1554538

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| ☐ First-class or charter travel | ☐ Housing allowance or residence for personal use |
| ☐ Travel for companions | ☐ Payments for business use of personal residence |
| ☐ Tax indemnification and gross-up payments | ☐ Health or social club dues or initiation fees |
| ☐ Discretionary spending account | ☐ Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---|---|
| ☐ Compensation committee | ☐ Written employment contract |
| ☒ Independent compensation consultant | ☐ Compensation survey or study |
| ☐ Form 990 of other organizations | ☒ Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

a Receive a severance payment or change-of-control payment?

b Participate in or receive payment from a supplemental nonqualified retirement plan?

c Participate in or receive payment from an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a The organization?

b Any related organization?

If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

a The organization?

b Any related organization?

If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes No

1b

2

4a

4b

4c

5a

5b

6a

6b

7

8

9

X

X

X

X

X

X

X

X

X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) (Rev. 12-2024)

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

[illegible]

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Area for supplemental information with horizontal lines. A large diagonal watermark reading "FINAL" is present across the center of this section.

**SCHEDULE O
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization

LACASA OF GOSHEN INC

Employer identification number

35-1554538

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

EMPOWERMENT, FAMILY STABILITY AND NEIGHBORHOOD VITALITY. THIS MISSION IS CARRIED OUT THROUGH REAL ESTATE DEVELOPMENT, ASSET AND PROPERTY MANAGEMENT, FINANCIAL EMPOWERMENT, AND COMMUNITY BUILDING AND ENGAGEMENT.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

COUNSELING FOR PRE- AND POST-PURCHASE.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

COMMUNITY BUILDING & ENGAGEMENT: EMPOWERS NEIGHBORS TO ORGANIZE AND REVERSE TRENDS THAT CAUSE NEIGHBORHOODS TO DETERIORATE AND EXPERIENCE SOCIAL AND FINANCIAL DISINVESTMENT. COMMUNITY BUILDING AND ENGAGEMENT PROVIDES EDUCATION AND ENCOURAGES NEIGHBORHOOD RESIDENTS TO COLLABORATE WITH LACASA AND CITY/COUNTY OFFICIALS IN MAKING DECISIONS THAT AFFECT THEIR NEIGHBORHOODS. LACASA'S GOAL IS THAT NEIGHBORHOODS SELECTED FOR DEVELOPMENT BECOME SAFE AND ATTRACTIVE PLACES WHERE FAMILIES CHOOSE TO INVEST THEIR TIME, MONEY AND OTHER RESOURCES. IN 2024, LACASA CONTINUED ITS HISTORICAL WORK WITH MULTIPLE NEIGHBORHOODS IN GOSHEN AND WITH THE TOLSON NEIGHBORHOOD IN SOUTH-CENTRAL ELKHART. EXPENSES \$ 155,824. INCLUDING GRANTS OF \$ 0. REVENUE \$ 3,941.

FORM 990, PART VI, SECTION B, LINE 11B:

THE ORGANIZATION'S PRESIDENT, CHIEF FINANCIAL OFFICER AND BOARD OF DIRECTORS REVIEW THE FORM 990 PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

EACH DIRECTOR AND SENIOR MANAGER ANNUALLY SIGNS A STATEMENT AFFIRMING THE DIRECTOR OR MANAGER HAS RECEIVED A COPY OF THE CONFLICT OF INTEREST POLICY, HAS REVIEWED THE POLICY, AGREES TO COMPLY WITH THE POLICY AND UNDERSTANDS THE ORGANIZATION IS A CHARITABLE ORGANIZATION.

FORM 990, PART VI, SECTION B, LINE 15:

LACASA ESTABLISHES PAY BANDS FOR EACH JOB CATEGORY. THESE BANDS ARE BASED ON NEIGHBORWORKS AMERICA DATA FOR COMPARABLE POSITIONS IN THEIR MIDWEST REGION. LACASA AVERAGES THE DATA TO ESTABLISH A MID-POINT TARGET FOR EACH JOB CATEGORY AND THEN CALCULATES 10% ABOVE AND 25% BELOW THE MIDPOINT TO ESTABLISH THE PAY BAND. THE WAGE PAID WITHIN THE PAY BAND WILL BE DETERMINED BY THE YEARS OF SERVICE AND COMPETENCY. ANNUALLY THE LACASA LEADERSHIP TEAM APPROVES A WAGE INCREASE PLAN FOR EMPLOYEES. THIS INCREASE MAY INCLUDE A COST OF LIVING INCREASE, MERIT INCREASE, BONUS OR SALARY INCREASE BASED ON PERFORMANCE AND OTHER FACTORS. ALL COMPENSATION INCREASES ARE SUBJECT TO THE AVAILABILITY OF FUNDS. CHANGES IN WAGES ARE DOCUMENTED IN WRITING IN THE EMPLOYEES' PAYROLL FILES.

FORM 990, PART VI, SECTION C, LINE 19:

LACASA MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART VII, SECTION A, LINE 1A

THE AMOUNTS LISTED IN COLUMN F - ESTIMATED AMOUNT OF OTHER COMPENSATION FROM THE ORGANIZATION AND RELATED ORGANIZATIONS REPRESENTS LACASA

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) (Rev. 12-2024)

LHA 432211 01-15-25

Name of the organization

LACASA OF GOSHEN INC

Employer identification number

35-1554538

INC.'S EXPENSE FOR THE EMPLOYER'S SHARE OF BENEFITS. THOSE BENEFITS
INCLUDE THE EMPLOYER'S PORTION OF HEALTH INSURANCE COSTS, HEALTH
SAVINGS ACCOUNT (HSA) COSTS AND RETIREMENT COSTS.

FORM 990, PART XII, LINE 2C

THE FINANCIAL STATEMENTS ARE REVIEWED AND APPROVED BY THE BOARD OF
DIRECTORS. THERE ARE NO CHANGES TO THIS POLICY FROM PREVIOUS YEARS.

FINAL

**SCHEDULE R
(Form 990)**

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization

LACASA OF GOSHEN INC

Employer identification number
35-1554538

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
LA CASA REAL ESTATE HOLDINGS, LLC - 47-1712919, 202 N COTTAGE AVENUE, GOSHEN, IN 46528	REAL ESTATE	INDIANA	47,577.	760.	LACASA OF GOSHEN, INC.
ROOSEVELT CENTER LP - 26-0727020 202 N COTTAGE AVENUE GOSHEN, IN 46528	REAL ESTATE RENTAL	INDIANA	0.	0.	LACASA OF GOSHEN, INC.
ELKHART SENIOR HOUSING LP - 20-5678681 202 N COTTAGE AVENUE GOSHEN, IN 46528	REAL ESTATE RENTAL	INDIANA	0.	0.	LACASA OF GOSHEN, INC.

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) (Rev. 1-2025)

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
HAWKS ARTS & ENTERPRISE CENTER LP - 80-0907326, 202 N COTTAGE AVENUE, GOSHEN, IN 46528	REAL ESTATE RENTAL	IN	LACASA HAEP DEVELOPMENT LLC	RELATED	-22.	181,815.		X	N/A	X		.01%

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
LACASA HAEP DEVELOPMENT LLC - 46-2347100 202 N COTTAGE AVENUE GOSHEN, IN 46528	REAL ESTATE RENTAL	IN	N/A	C CORP			100%	X	

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	1a	X
b Gift, grant, or capital contribution to related organization(s)	1b	X
c Gift, grant, or capital contribution from related organization(s)	1c	X
d Loans or loan guarantees to or for related organization(s)	1d	X
e Loans or loan guarantees by related organization(s)	1e	X
f Dividends from related organization(s)	1f	X
g Sale of assets to related organization(s)	1g	X
h Purchase of assets from related organization(s)	1h	X
i Exchange of assets with related organization(s)	1i	X
j Lease of facilities, equipment, or other assets to related organization(s)	1j	X
k Lease of facilities, equipment, or other assets from related organization(s)	1k	X
l Performance of services or membership or fundraising solicitations for related organization(s)	1l	X
m Performance of services or membership or fundraising solicitations by related organization(s)	1m	X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n	X
o Sharing of paid employees with related organization(s)	1o	X
p Reimbursement paid to related organization(s) for expenses	1p	X
q Reimbursement paid by related organization(s) for expenses	1q	X
r Other transfer of cash or property to related organization(s)	1r	X
s Other transfer of cash or property from related organization(s)	1s	X
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.		

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) HAWKS ARTS AND ENTERPRISE CENTER LP	D	1,842,766.	FMV
(2) LACASA REAL ESTATE HOLDINGS LLC	D	150,632.	FMV
(3)			
(4)			
(5)			
(6)			

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Provide additional information for responses to questions on Schedule R. See instructions.

FINAL

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	ADDITIONS	10/01/73	SL	30.00		16	20,616.				20,616.	20,616.		0.	20,616.
	ADDITIONS	06/30/88	SL	30.00		16	14,567.				14,567.	14,567.		0.	14,567.
	ADDITIONS	06/30/89	SL	30.00		16	1,749.				1,749.	1,749.		0.	1,749.
	ADDITIONS	02/03/90	SL	30.00		16	17,769.				17,769.	17,522.		0.	17,522.
	ADDITIONS	06/30/90	SL	30.00		16	5,184.				5,184.	5,184.		0.	5,184.
	ADDITIONS	06/30/91	SL	30.00		16	23,238.				23,238.	23,238.		0.	23,238.
	ADDITIONS	06/01/92	SL	30.00		16	18,479.				18,479.	18,428.		0.	18,428.
	ADDITIONS	06/30/92	SL	30.00		16	227.				227.	227.		0.	227.
	ADDITIONS	06/30/92	SL	30.00		16	19,611.				19,611.	19,611.		0.	19,611.
	NEW OFFICE EXPENSE	12/01/92	SL	30.00		16	8,406.				8,406.	8,406.		0.	8,406.
	NEW OFFICE EXPENSE	12/01/92	SL	30.00		16	189,241.				189,241.	189,241.		0.	189,241.
	LAND - OFFICE	12/01/92	L	.000			30,000.				30,000.			0.	
	ASBESTOS REMOVAL - OFFICE	12/01/92	SL	30.00		16	6,000.				6,000.	6,000.		0.	6,000.
	FILING CABINETS ICF	12/28/92	SL	7.00		16	6,917.				6,917.	6,917.		0.	6,917.
	SECRETARIAL WORK STATION	12/28/92	SL	7.00		16	3,026.				3,026.	3,026.		0.	3,026.
	OFFICE EQUIPMENT	06/01/93	SL	7.00		16	1,913.				1,913.	1,913.		0.	1,913.
	'93 ADDITIONS - OFFICE	06/01/93	SL	30.00		16	46,470.				46,470.	46,341.		0.	46,341.
	ADDITIONS	08/31/93	SL	30.00		16	374.				374.	374.		0.	374.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	ADDITIONS	08/31/94	SL	30.00		16	3,300.				3,300.	3,245.		55.	3,300.
	'94 ADDITIONS - OFFICE	08/31/94	SL	30.00		16	11,865.				11,865.	11,668.		198.	11,866.
	ADDITIONS	02/15/95	SL	30.00		16	2,960.				2,960.	2,812.		99.	2,911.
	LAND	03/15/95	SL	30.00		16	6,638.				6,638.	5,753.		221.	5,974.
	ADDITIONS	03/15/95	SL	30.00		16	52,254.				52,254.	46,158.		1,742.	47,900.
	'95 ADDITIONS - OFFICE	08/31/95	SL	30.00		16	55.				55.	52.		2.	55.
	'95 ADDITIONS - DONATED SERVICES	12/31/95	SL	30.00		16	19,735.				19,735.	18,748.		658.	19,406.
	1996 ADDITIONS	06/15/96	SL	30.00		16	2,236.				2,236.	1,938.		75.	2,013.
	(D)1996 ADDITIONS	06/15/96	SL	30.00		16	19,083.				19,083.	17,492.		636.	18,128.
	1996 OFFICE BLDG IMPROVEMENTS	06/15/96	SL	30.00		16	411.				411.	377.		14.	391.
	1996 OFFICE BLDG IMPROVE-PHASE2	06/15/96	SL	30.00		16	51,870.				51,870.	47,548.		1,729.	49,277.
	1996 OFFICE BLDG IMPROVEMENTS-PHASE 3	06/15/96	SL	30.00		16	28,233.				28,233.	25,881.		941.	26,822.
	CAMERA	07/18/96	SL	7.00		16	1,496.				1,496.	1,496.		0.	1,496.
	NEW ID CAMERA & CART FOR IMMIGRATION	10/16/96	SL	7.00		16	1,097.				1,097.	1,097.		0.	1,097.
	1996 OFFICE BUILDING IMPROVEMENTS PH-3	12/15/96	SL	30.00		16	11,794.				11,794.	10,811.		393.	11,204.
	(D)1996 ADDITIONS	12/15/96	SL	30.00		16	1,753.				1,753.	1,607.		58.	1,665.
	1997 OFFICE BLDG IMPROVEMENTS-PHASE 2	06/15/97	SL	30.00		16	1,893.				1,893.	1,672.		63.	1,735.
	1997 BLDG. IMPROVEMENTS-PHASE 3	06/15/97	SL	30.00		16	25,545.				25,545.	22,565.		852.	23,417.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	(D)1997 ADDITIONS	06/15/97	SL	30.00		16	54,425.				54,425.	48,075.		1,814.	49,889.
	(D)1997 ADDITIONS	06/15/97	SL	30.00		16	6,336.				6,336.	5,597.		211.	5,808.
	MIP SOFTWARE MODULES	12/31/97	SL	5.00		16	5,500.				5,500.	5,500.		0.	5,500.
	SECURITY GATE AND CABINET(A.C.RICH)	06/11/98	SL	30.00		16	2,875.				2,875.	2,444.		96.	2,540.
	(D)1998 ADDITIONS	06/15/98	SL	30.00		16	36,641.				36,641.	31,144.		1,221.	32,365.
	ROYAL COPYSTAR COPIER	11/22/99	SL	5.00		16	5,280.				5,280.	5,280.		0.	5,280.
	PRINTING SYSTEM - ROYAL COPIER	05/03/00	SL	4.00		16	1,195.				1,195.	1,145.		0.	1,145.
	COMPUTER WORKSTATIONS	06/13/00	SL	2.00		16	10,830.				10,830.	10,830.		0.	10,830.
	COMPUTER WORKSTATION 700MHZ PENTIUM III	08/15/00	SL	2.00		16	1,450.				1,450.	1,450.		0.	1,450.
	COMPUTER EQUIPMENT	12/14/00	SL	2.00		16	2,610.				2,610.	2,610.		0.	2,610.
	PANASONIC FAX	01/04/01	SL	3.00		16	995.				995.	995.		0.	995.
	IN-FOCUS PROJECTOR	04/16/01	SL	2.00		16	3,500.				3,500.	3,500.		0.	3,500.
	WAREHOUSE IMPROVEMENT	06/15/01	SL	10.00		16	20,017.				20,017.	19,850.		0.	19,850.
	MIP - DATA IMPORT / EX	06/15/01	SL	2.00		16	825.				825.	825.		0.	825.
	DONOR PERFECT	06/15/01	SL	2.00		16	7,570.				7,570.	7,570.		0.	7,570.
	P.C. / MONITOR (21)	06/15/01	SL	2.00		16	18,220.				18,220.	18,220.		0.	18,220.
	SERVER	06/15/01	SL	2.00		16	1,720.				1,720.	1,720.		0.	1,720.
	STAR 1.6 GHZ P4 COMPUTER	01/01/02	SL	2.00		16	1,000.				1,000.	1,000.		0.	1,000.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	CTX VL 1300 21" MONITOR-STAR ENTERPRISES	03/01/02	SL	2.00		16	650.				650.	542.		0.	542.
	KYOCERA MITA 9100 DN PRINTER	04/12/02	SL	2.00		16	4,049.				4,049.	3,543.		0.	3,543.
	2-PHILLIPS 201B 21" MONITORS	05/21/02	SL	2.00		16	1,220.				1,220.	1,169.		0.	1,169.
	2002 ADDITIONS(ROOF, ETC.)	07/01/02	SL	30.00		16	1,726.				1,726.	1,237.		58.	1,295.
	LAND	07/01/02	L	.000			10,000.				10,000.			0.	
	ADDITIONS	07/01/02	SL	30.00		16	47,945.				47,945.	39,991.		2,003.	41,994.
	DELL POWER EDGE 2650-SERVER	07/05/02	SL	2.00		16	10,903.				10,903.	10,903.		0.	10,903.
	DELL EXTERNAL POWERVault 100T DDS4TAPE DRIVE& FIREWAL	08/07/02	SL	2.00		16	1,930.				1,930.	1,930.		0.	1,930.
	STAR 2400 COMPUTER	07/01/03	SL	2.00		16	800.				800.	800.		0.	800.
	2ND LEVEL OFFICE REMODEL	07/01/03	SL	30.00		16	140,316.				140,316.	95,882.		4,677.	100,559.
	DELL POWEREDGE 2650 SERVER	07/01/03	SL	2.00		16	5,530.				5,530.	5,530.		0.	5,530.
	21" PHILLIPS MONITOR	07/01/03	SL	2.00		16	913.				913.	913.		0.	913.
	CLOSING COSTS FOR LAKE CITY BANK REFINANCING	07/01/03	SL	5.00		16	13,781.				13,781.	13,781.		0.	13,781.
	APPLIANCES	03/22/04	SL	7.00		16	1,010.				1,010.	1,010.		0.	1,010.
	FAX MACHINE	03/23/04	SL	2.00		16	895.				895.	895.		0.	895.
	COPIER	03/23/04	SL	2.00		16	4,578.				4,578.	4,578.		0.	4,578.
	DESKS(COMPLIANCE/ACCT. ASST)	03/24/04	SL	7.00		16	2,875.				2,875.	2,875.		0.	2,875.
	MISC. FURNITURE-(OFFICE BARN)	06/01/04	SL	7.00		16	1,743.				1,743.	1,743.		0.	1,743.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	CFO OFFICE FURNITURE	06/01/04	SL	7.00		16	1,647.				1,647.	1,647.		0.	1,647.
	(D)2004 ADDITIONS	06/15/04	SL	30.00		16	2,190.				2,190.	1,430.		73.	1,503.
	2004 ADDITIONS	06/15/04	SL	30.00		16	2,190.				2,190.	1,430.		73.	1,503.
	2004 ADDITIONS	06/15/04	SL	30.00		16	2,947.				2,947.	1,924.		98.	2,022.
	COMPUTERS	06/15/04	SL	2.00		16	15,299.				15,299.	15,299.		0.	15,299.
	SERVER-MIP	06/16/04	SL	2.00		16	1,978.				1,978.	1,978.		0.	1,978.
	MISSION FURNITURE(OFFICES)	06/28/04	SL	7.00		16	18,005.				18,005.	18,005.		0.	18,005.
	OFFICE REMODEL, ELEVATOR ETC.-2004 ADDITIONS.	07/01/04	SL	30.00		16	178,969.				178,969.	116,330.		5,966.	122,296.
	MISSION FURNITURE-(IN KIND DONATION)	07/01/04	SL	7.00		16	13,800.				13,800.	13,800.		0.	13,800.
	MISSION FURNITURE(RECEPTIONIST)	07/30/04	SL	7.00		16	6,921.				6,921.	6,921.		0.	6,921.
	PRINTER	08/11/04	SL	2.00		16	3,009.				3,009.	3,009.		0.	3,009.
	TRAILER-RENTAL REHAB DEPT	08/15/04	SL	7.00		16	1,163.				1,163.	1,163.		0.	1,163.
	CHAIRS FOR LOBBY	10/01/04	SL	7.00		16	763.				763.	763.		0.	763.
	RUGS FOR LOBBY	10/19/04	SL	7.00		16	606.				606.	606.		0.	606.
	COPIER	01/01/05	SL	5.00		16	3,327.				3,327.	3,327.		0.	3,327.
	PERSONAL COMPUTERS	01/31/05	SL	5.00		16	3,862.				3,862.	3,862.		0.	3,862.
	REPLACEMENT COMPUTERS	03/03/05	SL	5.00		16	1,950.				1,950.	1,950.		0.	1,950.
	PRESENTATION LAPTOP	03/03/05	SL	5.00		16	1,724.				1,724.	1,724.		0.	1,724.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	KEVIN'S COMPUTER	03/15/05	SL	5.00		16	1,050.				1,050.	1,050.		0.	1,050.
	VACUUM CLEANER	05/24/05	SL	5.00		16	650.				650.	650.		0.	650.
	(D)2005 IMPROVEMENTS	07/01/05	SL	30.00		16	415.				415.	256.		14.	270.
	2005 IMPRV.	07/01/05	SL	30.00		16	2,736.				2,736.	1,687.		91.	1,778.
	2005 IMPV	07/01/05	SL	30.00		16	4,934.				4,934.	3,042.		164.	3,206.
	VACUUM CLEANER	11/23/05	SL	5.00		16	650.				650.	650.		0.	650.
	PROJECTOR AND DISPLAY PHONE	01/13/06	SL	5.00		16	1,574.				1,574.	1,574.		0.	1,574.
	SERVER AND PHONE	02/16/06	SL	5.00		16	8,038.				8,038.	8,038.		0.	8,038.
	2 DELL COMPUTERS	03/31/06	SL	5.00		16	3,678.				3,678.	3,678.		0.	3,678.
	2007 ADDITIONS	01/31/07	SL	30.00		16	1,440.				1,440.	812.		48.	860.
	IT EQUIPMENT AND LICENSES	02/27/07	SL	3.00		16	780.				780.	780.		0.	780.
	2007 ADDITIONS	05/31/07	SL	30.00		16	2,153.				2,153.	1,190.		72.	1,262.
	COMPUTER SERVER UPGRADE	10/31/07	SL	5.00		16	1,191.				1,191.	1,191.		0.	1,191.
	LAPTOP - BRAD HUNSBERGER	12/31/07	SL	5.00		16	1,520.				1,520.	1,520.		0.	1,520.
	LAPTOP FOR DOUG MORGAN	02/22/08	SL	3.00		16	1,205.				1,205.	1,205.		0.	1,205.
	PC FOR BECKY GASCHO	03/17/08	SL	3.00		16	1,065.				1,065.	1,065.		0.	1,065.
	MIP PAYROLL MODULE	08/05/08	SL	5.00		16	4,874.				4,874.	4,874.		0.	4,874.
	EXERCISE EQUIPMENT	11/11/08	SL	5.00		16	10,000.				10,000.	10,000.		0.	10,000.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	ADDITIONS	12/03/08	SL	30.00		16	160,000.				160,000.	80,444.		5,333.	85,777.
	ADDITIONS	12/03/08	SL	30.00		16	230,000.				230,000.	115,639.		7,667.	123,306.
	COMMERCIAL IMPROVEMENTS	01/01/09	SL	30.00		16	249,489.				249,489.	127,753.		7,221.	134,974.
	COMMERICAL IMPROVEMENTS	01/01/09	SL	30.00		16	4,561.				4,561.	2,280.		152.	2,432.
	COMMERCIAL IMPROVEMENTS	01/31/09	SL	30.00		16	66,609.				66,609.	33,120.		2,220.	35,340.
	COMPUTER EQUIPMENT (LARRYS)	02/02/09	SL	3.00		16	1,125.				1,125.	1,125.		0.	1,125.
	(D)ADDITIONS	06/30/09	SL	30.00		16	83,989.				83,989.	40,594.		3,895.	44,489.
	169 STATE STREET-ELECTRIC WATER HEATER	08/27/09	SL	30.00		16	4,498.				4,498.	2,149.		150.	2,299.
	1103 N. 7TH STREET-DRAINAGE WORK	11/17/09	SL	30.00		16	7,505.				7,505.	3,523.		250.	3,773.
	10" DELL OPTOPLEX PERSONAL COMPUTERS	12/08/09	SL	5.00		16	10,600.				10,600.	10,600.		0.	10,600.
	FIRE ALARM SYSTEM	01/25/10	SL	10.00		16	7,534.				7,534.	7,534.		0.	7,534.
	DELL POWER EDGE R710 SERVER	02/04/10	SL	5.00		16	9,380.				9,380.	9,380.		0.	9,380.
	HANDICAP RAMP	02/26/10	SL	10.00		16	5,900.				5,900.	5,900.		0.	5,900.
	HVAC GEOTHERMAL SYSTEM	03/01/10	SL	30.00		16	75,213.				75,213.	34,681.		2,507.	37,188.
	NEW LOCKS	03/01/10	SL	10.00		16	1,686.				1,686.	1,686.		0.	1,686.
	BAL OF HVAC SEE ASSET 430	03/01/10	SL	30.00		16	51,529.				51,529.	23,761.		1,718.	25,479.
	WINDOWS	05/07/10	SL	10.00		16	1,706.				1,706.	1,706.		0.	1,706.
	COMMERCIAL IMPR 2009														
	ADD-PART OF ASSET 450	05/21/10	SL	30.00		16	4,122.				4,122.	1,866.		137.	2,003.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	ATTIC FIRE PROT/INSULATION-PART OF ASSE	05/21/10	SL	30.00		16	8,563.				8,563.	3,877.		285.	4,162.
	TABLES & CHAIRS	06/03/10	SL	7.00		16	2,620.				2,620.	2,620.		0.	2,620.
	LAWN MOWER	06/07/10	SL	7.00		16	6,688.				6,688.	6,688.		0.	6,688.
	DELL OPTIPLEX 980 MINITOWER	07/07/10	SL	5.00		16	1,085.				1,085.	1,085.		0.	1,085.
	8 OPTIPLEX 980 MIN TOWER	08/03/10	SL	5.00		16	8,680.				8,680.	8,680.		0.	8,680.
	DELL LATITUDE E6510	08/30/10	SL	5.00		16	1,455.				1,455.	1,455.		0.	1,455.
	7 DELL LATITUDE E6510 LAPTOPS	09/16/10	SL	5.00		16	8,267.				8,267.	8,267.		0.	8,267.
	ROOF	11/15/10	SL	30.00		16	45,016.				45,016.	19,757.		1,501.	21,258.
	MASONRY WORK	09/14/11	SL	15.00		16	8,918.				8,918.	7,333.		595.	7,928.
	FURNISHINGS	11/28/11	SL	7.00		16	2,660.				2,660.	2,660.		0.	2,660.
	PSH BLDG	12/01/11	SL	30.00		16	1,115,579.				1,115,579.	449,330.		37,186.	486,516.
	FURNITURE	12/05/11	SL	7.00		16	39,294.				39,294.	39,294.		0.	39,294.
	2011 ADDITIONS	12/13/11	SL	30.00		16	37,524.				37,524.	15,114.		1,251.	16,365.
	ADDITIONS	01/01/12	SL	30.00		16	511,854.				511,854.	204,742.		17,062.	221,804.
	ADDITIONS	01/01/12	SL	30.00		16	157,468.				157,468.	62,987.		5,249.	68,236.
	INSTALL LED LIGHTING	02/02/12	SL	10.00		16	16,171.				16,171.	16,171.		0.	16,171.
	LED ELECTRICAL UPGRADE	02/08/12	SL	10.00		16	3,450.				3,450.	3,450.		0.	3,450.
	ROOSEVELT CENTER- 2 DOORS INT/EXT	02/29/12	SL	10.00		16	2,970.				2,970.	2,970.		0.	2,970.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	OFFICE FURNITURE (JIM'S OFFICE)	03/13/12	SL	5.00		16	1,780.				1,780.	1,780.		0.	1,780.
	IMPROVEMENT COSTS	05/31/12	SL	10.00		16	9,057.				9,057.	9,057.		0.	9,057.
	ADDITIONS	05/31/12	SL	30.00		16	112,168.				112,168.	43,309.		3,739.	47,048.
	KYOCERA COPIER #3140	06/21/12	SL	5.00		16	3,899.				3,899.	3,899.		0.	3,899.
	ADDITIONS	10/31/12	SL	30.00		16	7,486.				7,486.	2,786.		250.	3,036.
	HP COLOR LASET JET 5550	12/12/12	SL	5.00		16	2,050.				2,050.	2,050.		0.	2,050.
	LAND	12/28/12	L	.000			67,103.				67,103.			0.	
	WATER HEATER	03/31/13	SL	10.00		16	1,614.				1,614.	1,614.		0.	1,614.
	FURNITURE	05/20/13	SL	5.00		16	9,262.				9,262.	9,262.		0.	9,262.
	KEYLESS ENTRANCE SYSTEM	05/30/13	SL	5.00		16	3,153.				3,153.	3,153.		0.	3,153.
	SOLO LIGHT TUBES	05/30/13	SL	10.00		16	8,570.				8,570.	8,570.		0.	8,570.
	ADDITIONS	06/30/13	SL	30.00		16	76,424.				76,424.	26,749.		2,547.	29,296.
	ELKHART HOUSE	06/30/13	SL	30.00		16	14,433.				14,433.	5,052.		481.	5,533.
	IMPROVEMENT COSTS	06/30/13	SL	30.00		16	5,578.				5,578.	1,952.		186.	2,138.
	BUILDING INTERCOM SYSTEM	09/03/13	SL	10.00		16	1,233.				1,233.	1,233.		0.	1,233.
	ELKHART HOUSE	09/30/13	SL	30.00		16	140,283.				140,283.	47,930.		4,676.	52,606.
	LAPTOP FOR BRAD	11/11/13	SL	5.00		16	1,404.				1,404.	1,404.		0.	1,404.
	CONSTRUCTION IN PROCESS	01/01/14	SL	30.00		16	1,324,414.				1,324,414.	441,471.		44,147.	485,618.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	FURNITURE	01/07/14	SL	5.00		16	45,062.				45,062.	45,062.		0.	45,062.
	BEDDING	01/17/14	SL	5.00		16	3,536.				3,536.	3,536.		0.	3,536.
	1510 - PLAYGROUND EQUIPMENT	03/23/15	SL	15.00		16	18,774.				18,774.	10,952.		1,252.	12,204.
	OUTDOOR EQUIPMENT	04/22/14	SL	5.00		16	1,835.				1,835.	1,835.		0.	1,835.
	WESTPLAIN ADDITIONS	06/24/14	SL	30.00		16	161,749.				161,749.	51,220.		5,392.	56,612.
	TELEPHONE SYSTEM	08/27/14	SL	5.00		16	14,000.				14,000.	14,000.		0.	14,000.
	ARBOR RIDGE ASSETS RECEIVED	10/01/14	SL	5.00		16	3,494.				3,494.	3,494.		0.	3,494.
	ARBOR RIDGE BUILDING AND IMPROVEMENTS RECEIVED	03/01/99	SL	27.50	MM	16	4,678,006.				4,678,006.	3,831,958.		170,109.	4,002,067.
	SNOW BLOWER	10/28/14	SL	5.00		16	1,159.				1,159.	1,159.		0.	1,159.
	(D) ADDITIONS	10/31/14	SL	30.00		16	5,505.				5,505.	1,682.		183.	1,865.
	(D) ADDITIONS	10/31/14	SL	30.00		16	2,786.				2,786.	851.		93.	944.
	PLAYGROUND EQUIPMENT - LAND PREP	07/06/15	SL	15.00		16	1,500.				1,500.	850.		100.	950.
	(D) 1710 - CAPITALIZED RENTAL COSTS	02/28/15	SL	30.00		16	3,336.				3,336.	982.		111.	1,093.
	1710 - CAPITALIZED SCATTERED SITE COSTS	11/30/15	SL	30.00		16	2,843.				2,843.	766.		95.	861.
	1710 - CAPITALIZED CONSTRUCTION COSTS	12/31/15	SL	30.00		16	15,091.				15,091.	4,024.		503.	4,527.
	1713 - WINDOW REPLACEMENT PROJECT	08/21/15	SL	10.00		16	17,346.				17,346.	14,455.		1,735.	16,190.
	OFFICE FURNITURE AND EQUIPMENT CORRECTION	12/31/14	SL	5.00		16	103,749.				103,749.	103,749.		0.	103,749.
	CAPITALIZE SCATTERED SITES CONST COSTS	02/29/16	SL	30.00		16	5,506.				5,506.	1,438.		184.	1,622.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	LAND AND IMPROVEMENTS	12/31/14	SL	5.00		16	297,971.				297,971.	297,971.		0.	297,971.
	PLAYGROUND LANDSCAPING	07/06/15	SL	15.00		16	2,118.				2,118.	1,200.		141.	1,341.
	OFFICE EQUIPMENT AND CHAIRS	12/04/15	SL	5.00		16	1,000.				1,000.	1,000.		0.	1,000.
	SECURITY CAMERA SYSTEM	12/21/15	SL	10.00		16	9,680.				9,680.	7,744.		968.	8,712.
	1710-JANUARY CAPITALIZATION	01/31/16	SL	30.00		16	2,009.				2,009.	530.		67.	597.
	2016 REHAB	07/31/16	SL	30.00		16	10,198.				10,198.	2,521.		340.	2,861.
	1710-CAPITALIZE RENTAL EXPENSES FOR OCT	10/31/16	SL	30.00		16	1,029.				1,029.	246.		34.	280.
	TURNOVER EXPENSES	11/30/16	SL	30.00		16	3,740.				3,740.	883.		125.	1,008.
	1710-CAPITALIZE RENTAL REHAB EXPENSES	12/31/16	SL	30.00		16	1,691.				1,691.	395.		56.	451.
	RENTAL PROPERTY	03/31/16	SL	30.00		16	205,817.				205,817.	53,169.		6,861.	60,030.
	FURNACE, A/C	07/19/16	SL	10.00		16	17,932.				17,932.	13,300.		1,793.	15,093.
	WATER METER BATTERIES	08/26/16	SL	5.00		16	5,381.				5,381.	5,381.		0.	5,381.
	ROOFING	09/20/16	SL	15.00		16	19,800.				19,800.	9,570.		1,320.	10,890.
	HVAC	06/30/16	SL	10.00		16	17,932.				17,932.	13,449.		1,793.	15,242.
	ROOFING	10/25/16	SL	15.00		16	35,200.				35,200.	16,818.		2,347.	19,165.
	FURNACE/AC'S IN 417	12/05/16	SL	10.00		16	35,864.				35,864.	25,404.		3,586.	28,990.
	AIR COMPRESSOR SPRINKLER SYSTEM	02/04/16	SL	5.00		16	2,134.				2,134.	2,134.		0.	2,134.
	NEW HEAT PUMP	03/09/16	SL	5.00		16	4,350.				4,350.	4,350.		0.	4,350.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	GYM LIGHTING	05/09/16	SL	5.00		16	1,188.				1,188.	1,188.		0.	1,188.
	GYM LIGHTING	04/01/16	SL	5.00		16	3,624.				3,624.	3,624.		0.	3,624.
	A/C UNIT	10/10/16	SL	5.00		16	4,527.				4,527.	4,527.		0.	4,527.
	FURNITURE	09/30/20	SL	5.00		16	2,437.				2,437.	1,584.		487.	2,071.
	1710 - CAPITALIZE MAY	05/31/17	SL	30.00		16	4,413.				4,413.	968.		147.	1,115.
	1710 - CAPITALIZATIONS JUNE	06/30/17	SL	30.00		16	2,187.				2,187.	474.		73.	547.
	1710 - CAPITALIZATIONS JULY	07/31/17	SL	30.00		16	24.				24.	5.		1.	6.
	408 E LINCOLN TO RENTAL	07/31/17	SL	30.00		16	290,467.				290,467.	62,128.		9,682.	71,810.
	1710 - CAPITALIZATION AUGUST	08/31/17	SL	30.00		16	4,400.				4,400.	929.		147.	1,076.
	1710 - CAPITALIZATIONS SEPTEMBER	09/30/17	SL	30.00		16	2,222.				2,222.	463.		74.	537.
	1710 - CAPITALIZATION OCTOBER	10/31/17	SL	30.00		16	234.				234.	48.		8.	56.
	1710 - CAPITALIZATION DECEMBER	12/31/17	SL	30.00		16	1,000.				1,000.	200.		33.	233.
	1712 - GARAGE	04/30/17	SL	15.00		16	1,285.				1,285.	571.		86.	657.
	1712 - ARBOR RIDGE CONSTRUCTION	05/31/17	SL	30.00		16	5,428.				5,428.	1,191.		181.	1,372.
	1712 - ARBOR RIDGE CONSTRUCTION	06/30/17	SL	30.00		16	2,363.				2,363.	512.		79.	591.
	1712 - ARBOR RIDGE CONSTRUCTION	07/31/17	SL	30.00		16	831.				831.	178.		28.	206.
	1712 - ARBOR RIDGE AC/FURNACE	08/24/17	SL	10.00		16	8,966.				8,966.	5,678.		897.	6,575.
	1712 - ARBOR RIDGE ROOFING	08/27/17	SL	15.00		16	19,800.				19,800.	8,360.		1,320.	9,680.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	1712 - ARBOR RIDGE HVAC EQUIPMENT	09/01/17	SL	10.00		16	76,965.				76,965.	48,744.		7,696.	56,440.
	1712 - ARBOR RIDGE FURNACES	09/21/17	SL	10.00		16	10,017.				10,017.	6,260.		1,002.	7,262.
	1712 - ARBOR RIDGE ROOFING	09/29/17	SL	15.00		16	83,700.				83,700.	34,875.		5,580.	40,455.
	1712 - ARBOR RIDGE AC/FURNACE	10/09/17	SL	10.00		16	32,053.				32,053.	20,033.		3,205.	23,238.
	1712 - ARBOR RIDGE FURNACE	10/10/17	SL	10.00		16	4,483.				4,483.	2,802.		448.	3,250.
	1712 - ARBOR RIDGE HVAC	10/16/17	SL	10.00		16	16,027.				16,027.	10,017.		1,603.	11,620.
	1713 - #7900 PUMP	01/24/17	SL	10.00		16	3,417.				3,417.	2,363.		342.	2,705.
	1713 - CAPITALIZATIONS - JANUARY	01/31/17	SL	30.00		16	1,516.				1,516.	350.		51.	401.
	AIR PURIFIER	11/10/20	SL	30.00		16	6,240.				6,240.	659.		208.	867.
	156 STATE ST.	09/30/22	SL	30.00		16	433,723.				433,723.	18,072.		14,457.	32,529.
	COMPUTER SOFTWARE	10/31/18	SL	5.00		16	3,665.				3,665.	3,665.		0.	3,665.
	1710 CAPITALIZATION - FEBRUARY	02/28/18	SL	30.00		16	3,190.				3,190.	620.		106.	726.
	1710 CAPITALIZATION - APRIL	04/30/18	SL	30.00		16	12,897.				12,897.	2,436.		430.	2,866.
	1710 CAPITALIZATION - MAY	05/31/18	SL	30.00		16	1,533.				1,533.	285.		51.	336.
	418 S 7TH TO RENTAL	05/31/18	SL	30.00		16	239,533.				239,533.	44,580.		7,984.	52,564.
	1710 CAPITALIZATION - JUNE	06/30/18	SL	30.00		16	16,256.				16,256.	2,980.		542.	3,522.
	1710 CAPITALIZATION - JULY	07/31/18	SL	30.00		16	2,160.				2,160.	390.		72.	462.
	1710 CAPITALIZATION - AUGUST	08/31/18	SL	30.00		16	2,830.				2,830.	503.		94.	597.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	1710 CAPITALIZATION - SEPTEMBER	09/30/18	SL	30.00		16	830.				830.	145.		28.	173.
	418 S. 7TH TO RENTAL	10/31/18	SL	30.00		16	344,824.				344,824.	59,386.		11,494.	70,880.
	1710 - CAPITALIZATION NOVEMBER	11/30/18	SL	30.00		16	5,300.				5,300.	898.		177.	1,075.
	1710 CAPITALIZATION - DECEMBER	12/31/18	SL	30.00		16	3,397.				3,397.	566.		113.	679.
	1712 - ARBOR RIDGE CAPITALIZATION JULY	07/31/18	SL	30.00		16	26,500.				26,500.	4,785.		883.	5,668.
	1712 - ARBOR RIDGE CAPITALIZATION AUGU	08/31/18	SL	30.00		16	27,982.				27,982.	4,975.		933.	5,908.
	1712 - ARBOR RIDGE CAPITALIZATION OCT	10/31/18	SL	30.00		16	127,874.				127,874.	22,023.		4,262.	26,285.
	FURNACE	12/31/18	SL	5.00		16	3,299.				3,299.	3,299.		0.	3,299.
	BENHAM AVENUE	09/30/20	SL	30.00		16	1,587,891.				1,587,891.	172,021.		52,930.	224,951.
	CAPITALIZE 516 S MAIN STREET	12/31/19	SL	5.00		16	3,860.				3,860.	3,088.		772.	3,860.
	1710 - CAPITALIZE - JANUARY	01/31/19	SL	30.00		16	1,435.				1,435.	235.		48.	283.
	1710 CAPITALIZATION - FEBRUARY	02/29/20	SL	30.00		16	2,697.				2,697.	345.		90.	435.
	1710 - CAPITALIZATION - FEBRUARY	02/28/19	SL	30.00		16	8,881.				8,881.	1,431.		296.	1,727.
	1710 - CAPITALIZATION - APRIL	04/30/19	SL	30.00		16	439,073.				439,073.	68,300.		14,636.	82,936.
	1710 - CAPITALIZATION - JUNE	06/30/19	SL	30.00		16	9,349.				9,349.	1,402.		312.	1,714.
	1710 - CAPITALIZATION - JULY	07/31/19	SL	30.00		16	91,249.				91,249.	13,434.		3,042.	16,476.
	1710 - CAPITALIZATION - AUGUST	08/31/19	SL	30.00		16	10,192.				10,192.	1,472.		340.	1,812.
	1710 - CAPITALIZATION - SEPTEMBER	09/25/19	SL	30.00		16	3,060.				3,060.	434.		102.	536.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	1710 - CAPITALIZATION - OCTOBER	10/31/19	SL	30.00		16	7,684.				7,684.	1,067.		256.	1,323.
	1710 - CAPITALIZATION - NOVEMBER	11/30/19	SL	30.00		16	41,202.				41,202.	5,608.		1,373.	6,981.
	1710 - CAPITALIZATION - DECEMBER	12/31/19	SL	30.00		16	123,042.				123,042.	16,406.		4,101.	20,507.
	1712 - ARBOR RIDGE CAPITALIZATION - MAY	05/31/19	SL	30.00		16	6,270.				6,270.	958.		209.	1,167.
	ELKHART CAPITALIZATION - OCTOBER	10/31/19	SL	30.00		16	9,596.				9,596.	1,333.		320.	1,653.
	LAND - BENHAM AVE	05/14/19	SL	.000		16	47,448.				47,448.			0.	
	FLAKE STREET	09/30/20	SL	30.00		16	1,005,340.				1,005,340.	108,912.		33,511.	142,423.
	102 9TH STREET	09/30/20	SL	30.00		16	277,985.				277,985.	30,115.		9,266.	39,381.
	1710 CAPITALIZATION - JULY	07/31/20	SL	30.00		16	83,312.				83,312.	9,488.		2,777.	12,265.
	1712 - ARBOR RIDGE ADDITIONS	12/31/20	SL	30.00		16	3,228.				3,228.	323.		108.	431.
	1710 CAPITALIZATION - OCTOBER	10/31/20	SL	30.00		16	9,323.				9,323.	984.		311.	1,295.
	FURNACE	02/29/20	SL	5.00		16	5,210.				5,210.	3,994.		1,042.	5,036.
	1713 CAPITALIZE - MARCH	03/31/20	SL	30.00		16	144,225.				144,225.	18,028.		4,808.	22,836.
	HVAC	02/29/20	SL	30.00		16	2,885.				2,885.	369.		96.	465.
	SOLAR PROJECT	12/31/20	SL	30.00		16	31,239.				31,239.	3,124.		1,041.	4,165.
	1713 CAPITALIZE - JUNE	06/30/20	SL	30.00		16	6,199.				6,199.	723.		207.	930.
	1713 CAPITALIZE - AUGUST	08/31/20	SL	30.00		16	74,534.				74,534.	8,282.		2,484.	10,766.
	LACASA OFFICE BUILDING	03/31/20	SL	30.00		16	260,854.				260,854.	32,607.		8,695.	41,302.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	LAPTOPS	12/31/20	SL	5.00		16	12,326.				12,326.	7,395.		2,465.	9,860.
	HVAC	06/30/21	SL	5.00		16	5,254.				5,254.	2,627.		1,051.	3,678.
	WESTPLAINS II	04/30/21	SL	30.00		16	857,883.				857,883.	76,256.		28,596.	104,852.
	169 STATE STREET	12/31/21	SL	30.00		16	405,133.				405,133.	27,009.		13,504.	40,513.
	HVAC	02/28/21	SL	5.00		16	4,479.				4,479.	2,538.		896.	3,434.
	HVAC	03/30/21	SL	5.00		16	4,265.				4,265.	2,346.		853.	3,199.
	HVAC	05/31/21	SL	5.00		16	3,163.				3,163.	1,634.		633.	2,267.
	HVAC	07/31/21	SL	5.00		16	3,163.				3,163.	1,529.		633.	2,162.
	(D) PLUMBING	08/31/21	SL	30.00		16	3,182.				3,182.	247.		106.	353.
	HVAC	05/25/21	SL	5.00		16	3,163.				3,163.	1,634.		633.	2,267.
	146 STATE ST.	09/30/22	SL	5.00		16	514,745.				514,745.	21,448.		17,158.	38,606.
	152 STATE ST.	09/30/22	SL	5.00		16	408,380.				408,380.	17,016.		13,613.	30,629.
	160 STATE ST.	09/30/22	SL	5.00		16	413,668.				413,668.	17,236.		13,789.	31,025.
	ROOF	10/31/22	SL	30.00		16	18,989.				18,989.	738.		633.	1,371.
	ADDITIONS	11/30/22	SL	5.00		16	5,895.				5,895.	1,277.		1,179.	2,456.
	LACASA MULTIFAMILY CONSTRUCTION	04/30/22	SL	30.00		16	2,044.				2,044.	114.		68.	182.
	NDFCU IMPROVEMENTS	12/31/22	SL	30.00		16	13,451.				13,451.	448.		448.	896.
	LAND	05/17/07	L	.000			58,714.				58,714.			0.	

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	SHOOTS - COMMERCIAL	11/30/07	SL	39.00	MM	16	78,733.				78,733.	32,558.		2,019.	34,577.
	SHOOTS - COMMERCIAL IMPROVEMENTS	03/01/08	SL	39.00	MM	16	23,500.				23,500.	9,516.		603.	10,119.
	SHOOTS - RESIDENTIAL	11/30/07	SL	27.50	MM	16	3,014,877.				3,014,877.	1,616,362.		109,632.	1,725,994.
	HADDLE - RESIDENTIAL	05/17/07	SL	27.50	MM	16	2,048,739.			370,886.	1,677,853.	1,039,620.		61,013.	1,100,633.
	BUILDING IMPROVEMENTS	01/01/09	SL	39.00	MM	16	25,000.				25,000.	9,590.		641.	10,231.
	REPLACE ELEVATOR STARTER	05/21/10	SL	27.50	MM	16	1,279.				1,279.	634.		47.	681.
	BRICK REPOINTING - SHOOTS BUILDING	10/31/11	SL	15.00		16	19,500.				19,500.	15,768.		1,300.	17,068.
	LED LIGHTS OUTSIDE - HATTLE	02/15/12	SL	15.00		16	3,350.				3,350.	2,576.		223.	2,799.
	LED LIGHTS - SHOOTS	02/15/12	SL	15.00		16	1,005.				1,005.	773.		67.	840.
	COMMERCIAL FRONT LOAD WASHER	05/23/12	SL	7.00		16	1,841.				1,841.	1,841.		0.	1,841.
	FURNITURE & APPLIANCES	11/30/07	SL	7.00		16	59,477.				59,477.	59,477.		0.	59,477.
	SOLAR PANELING	05/29/19	SL	20.00		16	23,126.				23,126.	5,300.		1,156.	6,456.
	HEAT PUMP	04/22/16	SL	5.00		16	3,226.				3,226.	3,226.		0.	3,226.
	FIRE PANEL	08/15/16	SL	5.00		16	1,531.				1,531.	1,531.		0.	1,531.
	AIR HANDLER	12/07/15	SL	5.00		16	1,350.				1,350.	1,350.		0.	1,350.
	LOAN FEES	12/31/22	461	240M	HY	43	1,385.				1,385.	1,385.		0.	1,385.
	HEAT PUMP	11/16/16	SL	5.00		16	3,139.				3,139.	3,139.		0.	3,139.
	EVAC SYSTEM	11/30/16	SL	10.00		16	2,821.				2,821.	1,998.		282.	2,280.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	WATER HEATER	06/21/17	SL	10.00		16	6,315.				6,315.	4,105.		632.	4,737.
	IT EQUIPMENT	01/27/17	SL	5.00		16	1,443.				1,443.	1,443.		0.	1,443.
	ELEVATOR REPAIR	09/30/18	SL	5.00		16	1,244.				1,244.	1,244.		0.	1,244.
	ELEVATOR VALVE	09/30/18	SL	5.00		16	8,630.				8,630.	8,630.		0.	8,630.
	SOLAR ENERGY PROJECT	12/10/18	SL	27.50	MM	16	23,603.				23,603.	4,363.		858.	5,221.
	SOLAR PANEL	04/01/19	SL	20.00		16	4,050.				4,050.	962.		203.	1,165.
	FLOORING	08/29/19	SL	5.00		16	2,670.				2,670.	2,314.		356.	2,670.
	HALLWAY UNIT	04/10/20	SL	5.00		16	3,260.				3,260.	2,445.		652.	3,097.
	HVAC	08/14/20	SL	10.00		16	5,937.				5,937.	2,028.		594.	2,622.
	HVAC	12/17/20	SL	10.00		16	3,434.				3,434.	1,030.		343.	1,373.
	MASONRY	04/05/21	SL	27.50	MM	16	6,000.				6,000.	600.		218.	818.
	HVAC	04/01/22	SL	10.00		16	6,433.				6,433.	1,126.		643.	1,769.
	WINDOWS	10/13/16	SL	27.50	MM	16	6,022.				6,022.	1,588.		219.	1,807.
	ROOF REPAIR - ELKHART COMMERCIAL	02/28/23	SL	30.00		16	10,729.				10,729.	298.		358.	656.
	FURNACE	05/31/23	SL	5.00		16	5,291.				5,291.	617.		1,058.	1,675.
	1710 - CAPITALIZE 214 S. 8TH STREET	12/31/23	SL	30.00		16	575,258.				575,258.			19,175.	19,175.
	1710 - CAPITALIZE 410 JEFFERSON STREET	12/31/23	SL	30.00		16	591,797.				591,797.			21,060.	21,060.
	DOORS - SHOOT'S BUILDING - 114 /	01/31/23	SL	5.00		16	2,706.				2,706.	496.		541.	1,037.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	HVAC - SHOOT'S BUILDING - 114/LINCOLN AVE	01/31/23	SL	5.00		16	6,963.				6,963.	1,277.		1,393.	2,670.
	BIKE RACK - ELKHART COMMERCIAL	06/30/23	SL	5.00		16	10,729.				10,729.	1,073.		2,146.	3,219.
	LAND	12/31/23	L	.000			18,000.				18,000.			0.	
	FURNITURE AND E	04/01/08	SL	5.00		16	130,751.				130,751.	130,751.		0.	130,751.
	DELL COMPUTER	12/09/13	SL	5.00		16	1,560.				1,560.	1,557.		0.	1,557.
	WATER HEATER	04/03/15	SL	5.00		16	2,378.				2,378.	2,378.		0.	2,378.
	WATER HEATER	06/28/17	SL	5.00		16	3,577.				3,577.	3,577.		0.	3,577.
	WATER HEATER	02/27/18	SL	5.00		16	4,441.				4,441.	4,441.		0.	4,441.
	WATER HEATER	05/31/19	SL	5.00		16	13,500.				13,500.	12,375.		1,125.	13,500.
	LIGHTING	05/21/19	SL	5.00		16	15,200.				15,200.	13,933.		1,267.	15,200.
	BUILDING AND IMPROVEMENTS	04/01/08	SL	27.50	MM	16	6,443,966.				6,443,966.	3,681,366.		234,329.	3,915,695.
	KEY SYSTEM	05/12/10	SL	27.50	MM	16	3,358.				3,358.	1,664.		122.	1,786.
	MASTER DOOR	06/24/14	SL	5.00		16	1,660.				1,660.	1,660.		0.	1,660.
	PATIO PROJECT	10/07/15	SL	15.00		16	6,308.				6,308.	3,469.		421.	3,890.
	DATA WIRING	09/26/16	SL	15.00		16	4,124.				4,124.	1,993.		275.	2,268.
	CARPETING	07/08/19	SL	5.00		16	35,484.				35,484.	31,935.		3,548.	35,484.
	ELKHART LAND	04/01/08	L	.000			142,791.				142,791.			0.	
	ATTIC	03/08/10	SL	27.50	MM	16	42,761.				42,761.	21,447.		1,555.	23,002.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	BUILDING & IMPROVEMENTS	10/31/08	SL	27.50	MM	16	5,434,847.			1,084,558.	4,350,289.	2,446,339.		197,631.	2,643,970.
	CIRCUIT BREAKERS	07/08/10	SL	27.50	MM	16	1,157.				1,157.	566.		42.	608.
	COMPRESSOR	03/24/21	SL	27.50	MM	16	9,243.				9,243.	924.		336.	1,260.
	COOLER VALVE	03/08/17	SL	27.50	MM	16	2,298.				2,298.	585.		84.	669.
	HVAC	05/12/17	SL	27.50	MM	16	54,705.				54,705.	13,925.		1,989.	15,914.
	INDUCER	03/15/20	SL	27.50	MM	16	4,919.				4,919.	686.		179.	865.
	SECURITY SYSTEM	06/29/15	SL	27.50	MM	16	16,142.				16,142.	4,989.		587.	5,576.
	SHUT OFF VALVES	10/11/11	SL	27.50	MM	16	7,942.				7,942.	3,526.		289.	3,815.
	SOLOR ENERGY	02/28/12	SL	27.50	MM	16	209,002.				209,002.	90,240.		7,600.	97,840.
	WATER HEATER	04/06/20	SL	5.00		16	6,125.				6,125.	4,593.		1,225.	5,818.
	OUTDOOR TRASH CANS	03/13/09	SL	5.00		16	1,317.				1,317.	1,317.		0.	1,317.
	75 GAL WATER HEATER	03/21/12	SL	5.00		16	1,787.				1,787.	1,787.		0.	1,787.
	APPLIANCES	11/14/08	SL	5.00		16	51,345.				51,345.	51,345.		0.	51,345.
	COMPUTER LAB	10/07/08	SL	5.00		16	1,643.				1,643.	1,643.		0.	1,643.
	COPIER	04/11/12	SL	5.00		16	2,745.				2,745.	2,745.		0.	2,745.
	FRAMING	10/22/08	SL	5.00		16	225.				225.	225.		0.	225.
	FURNITURE	10/13/08	SL	5.00		16	750.				750.	750.		0.	750.
	FURNITURE	10/22/08	SL	5.00		16	6,527.				6,527.	6,527.		0.	6,527.

428111 04-01-24

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	FURNITURE	10/21/08	SL	5.00		16	3,387.				3,387.	3,387.		0.	3,387.
	LAND IMPROVEMENTS	07/14/09	SL	5.00		16	5,327.				5,327.	5,327.		0.	5,327.
	SECURITY SYSTEM	02/08/18	SL	5.00		16	4,041.				4,041.	4,041.		0.	4,041.
	SHOWER	12/08/15	SL	5.00		16	4,457.				4,457.	4,453.		0.	4,453.
	SURVEILLANCE CAMERAS	07/14/09	SL	5.00		16	1,107.				1,107.	1,107.		0.	1,107.
	LAND	12/31/23	L	.000			40,000.				40,000.			0.	
				.000	HY	16									
	409 MADISON ST HANOVER	06/30/24	SL	30.00		16	599,321.				599,321.			9,989.	9,989.
	SOLAR PROJECT	12/31/24	SL	30.00		16	82,320.				82,320.			0.	
	MAINTENANCE	12/31/24	SL	30.00		16	16,188.				16,188.			0.	
				.000	HY	16									
	511DIVISION STREET	05/31/24	SL	30.00		16	1,371,694.				1,371,694.			26,672.	26,672.
	ROOSEVELT - ROOF	06/30/24	SL	27.50		16	103,286.				103,286.			1,878.	1,878.
	SOLAR PROJECT	12/31/24	SL	30.00		16	54,820.				54,820.			0.	
	SOLAR PROJECT	12/31/24	SL	30.00		16	45,860.				45,860.			0.	
	* TOTAL 990 PAGE 10 DEPR & AMORT						42390449.			1,455,444.	40935005.	18197527.		1,407,018.	19604547.

Form 8879-TE

IRS E-file Signature Authorization
for a Tax Exempt Entity

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

For calendar year 2024, or fiscal year beginning _____, 2024, and ending _____, 20____

Do not send to the IRS. Keep for your records.
Go to www.irs.gov/Form8879TE for the latest information.

2024

Name of filer

LACASA OF GOSHEN INC

EIN or SSN

35-1554538

Name and title of officer or person subject to tax JEREMY STUTSMAN
CEO

Part I Type of Return and Return Information

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

1a Form 990 check here	☐	b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b
2a Form 990-EZ check here	☐	b Total revenue, if any (Form 990-EZ, line 9)	2b
3a Form 1120-POL check here	☐	b Total tax (Form 1120-POL, line 22)	3b
4a Form 990-PF check here	☐	b Tax based on investment income (Form 990-PF, Part V, line 5)	4b
5a Form 8868 check here	☐	b Balance due (Form 8868, line 3c)	5b
6a Form 990-T check here	☒	b Total tax (Form 990-T, Part III, line 4)	6b 0.
7a Form 4720 check here	☐	b Total tax (Form 4720, Part III, line 1)	7b
8a Form 5227 check here	☐	b FMV of assets at end of tax year (Form 5227, Item D)	8b
9a Form 5330 check here	☐	b Tax due (Form 5330, Part II, line 19)	9b
10a Form 8038-CP check here	☐	b Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b

Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that ☒ I am an officer of the above entity or ☐ I am a person subject to tax with respect to (name of entity) _____, (EIN) _____ and that I have examined a copy of the 2024 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

PIN: check one box only

☒ I authorize DAUBY O'CONNOR & ZALESKI, LLC to enter my PIN 12345
ERO firm name Enter five numbers, but do not enter all zeros

as my signature on the tax year 2024 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

☐ As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2024 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax

Date

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

35320850664

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2024 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature DAUBY O'CONNOR & ZALESKI, LLC Date

ERO Must Retain This Form - See Instructions

Do Not Submit This Form to the IRS Unless Requested To Do So

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8879-TE (2024)

Exempt Organization Business Income Tax Return
(and proxy tax under section 6033(e))

OMB No. 1545-0047

2024

Department of the Treasury
Internal Revenue Service

For calendar year 2024 or other tax year beginning _____, and ending _____

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is an 501(c)(3).

Open to Public Inspection for
501(c)(3) Organizations Only

A ☐ Check box if address changed.	Print or Type	Name of organization (☐ Check box if name changed and see instructions.)	D Employer identification number
B Exempt under section ☒ 501(c)(3) ☐ 408(e) ☐ 220(e) ☐ 408A ☐ 530(a) ☐ 529(a) ☐ 529A		LACASA OF GOSHEN INC	35-1554538
		Number, street, and room or suite no. If a P.O. box, see instructions.	E Group exemption number (see instructions)
		City or town, state or province, country, and ZIP or foreign postal code	F ☐ Check box if an amended return.
		C Book value of all assets at end of year	32,061,004.
G Check organization type ☒ 501(c) corporation ☐ 501(c) trust ☐ 401(a) trust ☐ Other trust ☐ State college/university ☐ 6417(d)(1)(A) Applicable entity			

H Check if filing only to claim ☐ Credit from Form 8941 ☐ Refund shown on Form 2439 ☒ Elective payment amount from Form 3800
I Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation ☐
J Enter the number of attached Schedules A (Form 990-T) _____
K During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ☐ Yes ☐ No If "Yes," enter the name and identifying number of the parent corporation _____
L The books are in care of AMY CALL Telephone number 574-533-4450

Part I Total Unrelated Business Taxable Income	
1 Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions) ...	1
2 Reserved	2
3 Add lines 1 and 2	3
4 Charitable contributions (see instructions for limitation rules)	4
5 Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3	5
6 Deduction for net operating loss. See instructions	6
7 Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5	7
8 Specific deduction (generally \$1,000, but see instructions for exceptions)	8
9 Trusts. Section 199A deduction. See instructions	9
10 Total deductions. Add lines 8 and 9	10
11 Unrelated business taxable income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero	11

Part II Tax Computation	
1 Organizations taxable as corporations. Multiply Part I, line 11 by 21% (0.21)	1 0.
2 Trusts taxable at trust rates. See instructions for tax computation. Income tax on the amount on Part I, line 11, from: ☐ Tax rate schedule or ☐ Schedule D (Form 1041)	2
3 Proxy tax. See instructions	3
4a Amount from Form 4255, Part I, line 3, column (q)	4a
b Other tax amounts. See instructions	4b
5 Alternative minimum tax	5
6 Tax on noncompliant facility income. See instructions	6
7 Total. Add lines 3 through 6 to line 1 or 2, whichever applies	7 0.

Part III Tax and Payments	
1a Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	1a
b Other credits (see instructions)	1b
c General business credit. Attach Form 3800 (see instructions)	1c
d Credit for prior-year minimum tax (attach Form 8801 or 8827)	1d
e Total credits. Add lines 1a through 1d	1e
2 Subtract line 1e from Part II, line 7	2
3a Amount from Form 4255, Part I, line 3, column (r) (see instructions)	3a
b Amount due from Form 8611	3b
c Amount due from Form 8697	3c
d Amount due from Form 8866	3d
e Other amounts due (see instructions)	3e
f Total amounts due. Add lines 3a through 3e	3f 0.
4 Total tax. Add lines 2 and 3f (see instructions). ☐ Check if includes tax previously deferred under section 1294. Enter tax amount here	4 0.

Part III Tax and Payments (continued)

5	Current net 965 tax liability paid from Form 965-A, Part II, column (k)	5	
6a	Payments: Preceding year's overpayment credited to the current year	6a	
b	Current year's estimated tax payments. Check if section 643(g) election applies ☐	6b	
c	Tax deposited with Form 8868	6c	
d	Foreign organizations: Tax paid or withheld at source (see instructions)	6d	
e	Backup withholding (see instructions)	6e	
f	Credit for small employer health insurance premiums (attach Form 8941)	6f	
g	Elective payment election amount from Form 3800	6g	73,200.
h	Payment from Form 2439	6h	
i	Credit from Form 4136	6i	
j	Other (see instructions)	6j	
7	Total payments. Add lines 6a through 6j	7	73,200.
8	Estimated tax penalty (see instructions). Check if Form 2220 is attached ☐	8	
9	Tax due. If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed	9	
10	Overpayment. If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid	10	73,200.
11	Enter the amount of line 10 you want: Credited to 2025 estimated tax Refunded	11	73,200.

Part IV Statements Regarding Certain Activities and Other Information (see instructions)

1	At any time during the 2024 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here	Yes	No
2	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.		
3	Enter the amount of tax-exempt interest received or accrued during the tax year \$		
4	Enter available pre-2018 NOL carryovers here \$ Do not include any post-2017 NOL carryover shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by any deduction reported on Part I, line 6.		
5	Post-2017 NOL carryovers. Enter the Business Activity Code and available post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 for the tax year. See instructions.		
	Business Activity Code	Available post-2017 NOL carryover	
		\$	
		\$	
		\$	
		\$	
6a	Reserved for future use		
b	Reserved for future use		

Part V Supplemental Information

Provide any additional information. See instructions.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
	Signature of officer	Date	CEO Title	May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Check ☐ if self-employed	PTIN
	MICHAEL BREINING			P01736574
	Firm's name	DAUBY O'CONNOR & ZALESKI, LLC	Firm's EIN	35-1750664
	Firm's address	501 CONGRESSIONAL BLVD #300 CARMEL, IN 46032	Phone no.	317-848-5700

Form 990-T (2024)

General Business CreditGo to www.irs.gov/Form3800 for instructions and the latest information.
You must include all pages of Form 3800 with your return.

OMB No. 1545-0895

2024
Attachment
Sequence No. **22**

Name(s) shown on return

Identifying number

LACASA OF GOSHEN INC

35-1554538

- A Corporate Alternative Minimum Tax (CAMT) and Base Erosion Anti-Abuse Tax (BEAT).** Are you both (a) an "applicable corporation" within the meaning of section 59(k)(1) for the CAMT, and (b) an "applicable taxpayer" within the meaning of section 59A(e) for the BEAT? See instructions ☐ Yes ☒ No

Part I Credits Not Allowed Against Tentative Minimum Tax (TMT)

Complete applicable portions of Parts III and IV before Parts I and II. See instructions.

1	Credits not subject to the passive activity limit from Part III, line 2: combine column (e) with non-passive amounts from column (f)	1	
2	Credits subject to the passive activity limit. Combine Part III, line 2, column (d), and passive amounts included on line 2, column (f); and Part IV, line 6, column (d) ...	2	
3	Enter the portion of line 2 allowed for 2024	3	
4	Enter the portion of Part IV, column (f), line 6, that is from carryforwards to 2024	4	
	Check this box if the carryforward was changed or revised from the original reported amount ☐		
5	Enter the portion of Part IV, column (f), line 6, that is from carrybacks from 2025	5	
6	Add lines 1, 3, 4, and 5	6	

Part II Figuring Credit Allowed After Limitations**Section A - Figuring Credit Allowed After Section 38(c)(1) Limitation Based on Amount of Tax**

7	Regular tax before credits: • Individuals. Enter the sum of the amounts from Form 1040, 1040-SR, or 1040-NR, line 16; and Schedule 2 (Form 1040), line 1z. • Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 2 (excluding the base erosion minimum tax entered on line 1f); or the applicable line of your return. • Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a, 1b, and 1d, plus any Form 8978 amount included on line 1e; or the amount from the applicable line of your return.	7	0.
8	Alternative minimum tax: • Individuals. Enter the amount from Form 6251, line 11. • Corporations. Enter the amount from Form 4626, Part II, line 13. • Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54.	8	0.
9	Add lines 7 and 8	9	
10a	Foreign tax credit	10a	
b	Certain allowable credits (see instructions)	10b	
c	Add lines 10a and 10b	10c	
11	Net income tax. Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16	11	0.
12	Net regular tax. Subtract line 10c from line 7. If zero or less, enter -0-	12	
13	Enter 25% (0.25) of the excess, if any, of line 12 (line 11 for corporations) over \$25,000. See instructions	13	
14	Tentative minimum tax: • Individuals. Enter the amount from Form 6251, line 9. • Corporations. Enter -0-. • Estates and trusts. Enter the amount from Schedule I (Form 1041), line 52.	14	
15	Enter the greater of line 13 or line 14	15	
16	Subtract line 15 from line 11. If zero or less, enter -0-	16	0.
17	Enter the smaller of line 6 or line 16. This is the amount of your credit allowed after the limitation of section 38(c)(1)	17	
	C corporations: See the line 17 instructions if there has been an ownership change, acquisition, or reorganization.		

For Paperwork Reduction Act Notice, see separate instructions.

Form 3800 (2024)

Part II Figuring Credit Allowed After Limitations (continued)**Section B - Figuring Section 38(c)(2) Empowerment Zone and Community Renewal Employment Credit Allowed****Note:** If you are not required to report any amounts on line 22 or line 24 below, skip lines 18 through 25 and enter -0- on line 26.

18	Multiply line 14 by 75% (0.75). See instructions	18	
19	Enter the greater of line 13 or line 18	19	
20	Subtract line 19 from line 11. If zero or less, enter -0-	20	
21	Subtract line 17 from line 20. If zero or less, enter -0-	21	
22	Combine the amounts from line 3 of Part III, column (e), with the amount from line 3 of Part IV, column (f)	22	
23	Passive activity credit from line 3 of Part III, column (d), plus the amount from line 3 of Part IV, column (d)	23	
24	Enter the applicable passive activity credit allowed for 2024. See instructions	24	
25	Add lines 22 and 24	25	
26	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25	26	0.

Section C - Figuring the Specified Credit Amount Allowed Under Section 38(c)(4)

27	Subtract line 13 from line 11. If zero or less, enter -0-	27	0.
28	Add lines 17 and 26	28	
29	Subtract line 28 from line 27. If zero or less, enter -0-	29	0.
30	Enter the general business credit from line 5 of Part III: combine column (e) with non-passive amounts in column (f). See instructions	30	73,200.
31	Reserved	31	
32	Passive activity credits from line 5 of Part III: combine column (d) with passive amounts in column (f). See instructions	32	
33	Enter the applicable passive activity credits allowed for 2024. See instructions	33	
34	Carryforward of business credit to 2024. If completing Part IV and carrying forward a business credit(s), see instructions	34	
	Check this box if the carryforward was changed or revised from the original reported amount ☐		
35	Carryback of business credit from 2025. If completing Part IV and carrying back a business credit(s), see instructions	35	
36	Add lines 30, 33, 34, and 35	36	73,200.
37	Enter the smaller of line 29 or line 36. This is the amount allowed for specified credits	37	

Section D - Credits Allowed After Limitations

38	Credit allowed for the current year. Add lines 28 and 37. Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36; see instructions) as indicated below or on the applicable line of your return.		
	• Individuals. Schedule 3 (Form 1040), line 6a. • Corporations. Form 1120, Schedule J, Part I, line 5c. • Estates and trusts. Form 1041, Schedule G, line 2b.	38	0.

Part III **Current Year General Business Credits (GBCs)** (see instructions). If there is more than one number applicable for column (b) or (c) for a line in Part III, enter the number of such items in column (a), complete Part V, and see instructions for what to report on that line in Part III.

Current year credits from:	(a) No. of items	(b) Elective payment or transfer registration number	(c) Pass-through or transferor credit entity EIN	(d) Credits subject to the passive activity limit, before application of the limit	(e) Credits not subject to the passive activity limits	(f) Credit transfer election amount (enter amounts transferred out as a negative amount)	(g) Combine columns (e) and (f) with the credit from column (d) allowed after the passive activity limit	(h) Gross elective payment election (EPE) amount	(i) Amount of column (g) applied against tax in Part II	(j) Net EPE amount. Enter the smaller of column (h) or column (g) minus column (i)
1 a Form 3468, Part II										
b Form 7207										
c Form 6765										
d Form 3468, Part III										
e Form 8826										
f Form 8835, Part II										
g Form 7210										
h Form 8820										
i Form 8874										
j Form 8881, Part I										
k Form 8882										
l Form 8864 (diesel)										
m Form 8896										
n Form 8906										
o Form 3468, Part IV										
p Form 8908										
q Form 7218, Part II										
r Reserved										
s Form 8911, Part II										
t Form 8830										
u Form 7213, Part II										
v Form 3468, Part V										
w Form 8932										
x Form 8933										
y Form 8936, Part II										
z Reserved										
aa Form 8936, Part V										
bb Form 8904										
cc Form 7213, Part I										
dd Form 8881, Part II										
ee Form 8881, Part III										
ff Form 8864, line 8										
gg Form 7211, Part II										
hh Reserved										
ii Reserved										
zz Other credits										
2 Add lines 1a - 1zz									0.	0.

Part III **Current Year General Business Credits (GBCs)** (see instructions). If there is more than one number applicable for column (b) or (c) for a line in Part III, enter the number of such items in column (a), complete Part V, and see instructions for what to report on that line in Part III. (continued)

Current year credits from:	(a) No. of items	(b) Elective payment or transfer registration number	(c) Pass-through or transferor credit entity EIN	(d) Credits subject to the passive activity limit, before application of the limit	(e) Credits not subject to the passive activity limits	(f) Credit transfer election amount (enter amounts transferred out as a negative amount)	(g) Combine columns (e) and (f) with the credit from column (d) allowed after the passive activity limit	(h) Gross elective payment election (EPE) amount	(i) Amount of column (g) applied against tax in Part II	(j) Net EPE amount. Enter the smaller of column (h) or column (g) minus column (i)
3 Form 8844										
4 Specified credits:										
a Form 3468, Part VI	3	PJ00124104YQ			73,200.		73,200.	73,200.	0.	73,200.
b Form 5884										
c Form 6478										
d Form 8586										
e Form 8835, Part II										
f Form 8846										
g Form 8900										
h Form 8941										
i Form 6765 ESB										
j Form 8994										
k Form 3468, Part VII										
l Reserved										
m Reserved										
z Other specified credits										
5 Add lines 4a - 4z	3				73,200.		73,200.	73,200.	0.	73,200.
6 Add lines 2, 3, and 5	3				73,200.		73,200.	73,200.	0.	73,200.

Form **3800** (2024)

Part V Breakdown of Aggregate Amounts on Part III for Facility-by-Facility, Multiple Pass-Through Entities, etc.

	(a) Part III line number	(b) Elective payment or transfer registration number	EIN		Credits subject to the passive activity limit				Not subject to the limit	
			(c)(1) Pass-through entity EIN	(c)(2) Transferor entity EIN	Before applying the limit			(d)(4) Credits from columns (d)(1) (less column (d)(2)) and (d)(3) allowed after limit	(e) Credits other than transfer election credits	(f)(1) Transfer election credits sold
					(d)(1) Credits other than credit transfer election credits	(d)(2) Credit transfer election credits sold	(d)(3) Credit transfer election credits purchased			
1	4A	PJ00124104YQ				()			7,012.	()
2	4A	PJ00224104YQ				()			25,601.	()
3	4A	PJ00324104YQ				()			40,587.	()
4						()				()
5						()				()
6						()				()
7						()				()
8						()				()
9						()				()
10						()				()
11						()				()
12						()				()
13						()				()
14						()				()
15						()				()
	(f)(2) Purchased transfer election credits not subject to passive activity limit	(g) Combine columns (d)(4), (e), (f)(1), and (f)(2)	(h)(1) Gross EPE amount. Portion of column (g) eligible for an EPE election	(h)(2) Subtract column (h)(1) from column (g) (credit excluding EPE)	(i)(1) Amount of column (h)(2) applied against tax in Part II	(i)(2) Amount of EPE eligible credit in column (h)(1) applied against tax in Part II	(j) Net EPE amount. Subtract column (i)(2) from column (h)(1)	(k) Carryforward to 2025. Subtract column (i)(1) from column (h)(2)		
1		7,012.	7,012.			0.	7,012.			
2		25,601.	25,601.			0.	25,601.			
3		40,587.	40,587.			0.	40,587.			
4										
5										
6										
7										
8										
9										
10										
11										
12										
13										
14										
15										

Form **3468**Department of the Treasury
Internal Revenue Service
Name(s) shown on return**Investment Credit**

Attach to your tax return.

Go to www.irs.gov/Form3468 for instructions and the latest information.

OMB No. 1545-0155

2024Attachment
Sequence No. **174**

Identifying number

35-1554538**LACASA OF GOSHEN INC****Part I Information on Qualified Property or Qualified Facility** (see instructions)

- 1 If making an elective payment election or transfer election, enter the IRS-issued registration number for the facility PJ00124104YQ
- 2 a (i) Enter the facility's emissions value or rate (kg of CO₂e per kg of qualified clean hydrogen): _____
(ii) Enter the Department of Energy (DOE) control number, if applicable (see instructions): _____
- b Check this box if you are claiming a section 48E credit for a qualified facility and you have petitioned for a provisional emissions rate, and have received an emissions value from the DOE and/or used a designated lifecycle analysis (LCA) model to determine an emissions value. See instructions ☐
- 3 a Type (solar, clean hydrogen, rehabilitation, etc.): SOLAR
b If different from filer, enter:
(i) Owner's name: _____
(ii) Owner's TIN: _____
- c Address of the facility (if applicable): 1101 WEST LINCOLN AVE
GOSHEN, IN 46526
- d Coordinates. (i) Latitude: + 41.586760 (ii) Longitude: - 085.850490
Enter a "+" (plus) or "-" (minus) sign in the first box. Enter a "+" (plus) or "-" (minus) sign in the first box.
- e Check this box if the property includes qualified interconnection property under section 48(a)(8) or 48E(b)(1)(B)(i) ☐
- 4 Date construction began (MM/DD/YYYY): 07/16/2024
- 5 Date placed in service (MM/DD/YYYY): 08/02/2024
- 6 Is the facility an expansion of an existing facility? ☐ Yes ☒ No
- 7 Does the property, facility, or project produce a net output of less than 1 megawatt (MW) alternating current (ac), or equivalent thermal energy?
a ☒ Yes.
b ☐ No.
c ☐ Not applicable, the facility doesn't produce electricity.
- 8 Does the property, facility, or project satisfy the prevailing wage and apprenticeship requirements?
a ☐ Yes, and sections 48C(e)(5) and (6) apply, and it was declared as provided per Notice 2023-18.
b ☒ Yes, and either (i) section 48(a)(9)(B)(ii), 48E(a)(2)(A)(ii)(II), or 48E(a)(2)(B)(ii)(II) applies if construction began before January 29, 2023; or (ii) sections 48(a)(10) and (11), or 48E(d)(3) and (4) apply.
c ☐ No.
d ☐ Not applicable.
- 9 Does the property, facility, or project qualify for a domestic content bonus credit per section 48(a)(12)(B) or 48E(a)(3)(B)?
a ☒ Yes, and section 48(a)(9)(B), 48E(a)(2)(A)(ii), or 48E(a)(2)(B)(ii) is satisfied (10% bonus). Attach the required information.
b ☐ Yes, and section 48(a)(9)(B), 48E(a)(2)(A)(ii), or 48E(a)(2)(B)(ii) is **not** satisfied (2% bonus). Attach the required information.
c ☐ No.
- 10 Does the property, facility, or project qualify for an energy community bonus credit per section 48(a)(14) or 48E(a)(3)(A)?
a ☐ Yes, and section 48(a)(9)(B), 48E(a)(2)(A)(ii), or 48E(a)(2)(B)(ii) is satisfied (10% bonus).
b ☐ Yes, and section 48(a)(9)(B), 48E(a)(2)(A)(ii), or 48E(a)(2)(B)(ii) is **not** satisfied (2% bonus).
c ☒ No.
- 11 Does the property, facility, or project qualify for the low-income communities bonus credit under section 48(e)(2) or 48E(h)(2)?
(The facility must have received an allocation of capacity limitation.)
a ☐ Yes, and the facility is located in a low-income community per section 45D(e) (10% bonus).
b ☐ Yes, and the facility is located on Indian land per section 2601(2) of P.L. 102-486 (10% bonus).
c ☐ Yes, and the facility is part of a qualified low-income residential building project facility per section 48(e)(2)(B) or 48E(h)(2)(B) (20% bonus).
d ☐ Yes, and the facility is part of a qualified low-income economic benefit project facility per section 48(e)(2)(C) or 48E(h)(2)(C) (20% bonus).
e If "Yes" to line 11a, 11b, 11c, or 11d, enter your 48(e) or 48E(h) Control Number: _____
f Enter the originating pass-through entity's employer identification number (EIN) (if applicable): _____
g ☒ No.

For Paperwork Reduction Act Notice, see separate instructions.

Form **3468** (2024)

Part I Information on Qualified Property or Qualified Facility (see instructions) (continued)**12** Enter the nameplate capacity or storage capacity for your property, facility, or project.**a** ☒ Solar.**(i)** Nameplate capacity: _____ kilowatt (kW) direct current (dc)**(ii)** Nameplate capacity: 8. kW ac**(iii)** Check here if the solar energy property or facility includes a solar tracking device ☐**b** ☐ Wind nameplate capacity: _____ kW ac**c** ☐ Other.**(i)** Type: _____**(ii)** Nameplate capacity: _____ kW**(iii)** Kilowatt type: ☐ ac ☐ dc**d** ☐ Energy storage.**(i)** Power capacity rating: _____ kW**(ii)** Energy storage capacity: _____ kilowatt-hours (kWh)**(iii)** Is the energy storage installed in connection with the solar or wind facility a thermal storage? ☐ Yes ☐ No**e** ☐ Not applicable.**13** Are you claiming the investment credit as a lessee based on a section 48(d) (as in effect on November 4, 1990) election? ☐ Yes ☒ No
If "Yes," complete lines 13a through 13e. If you acquired more than one property as a lessee, attach a statement showing the information below separately reported for each property.**a** Name of lessor: _____**b** Address of lessor: _____**c** Description of property: _____**d** Amount for which you were treated as having acquired the property _____ \$**e** Income inclusion amount reported for tax year under Regulations section 1.50-1 _____ \$**Part II Qualifying Advanced Coal Project Credit and Qualifying Gasification Project Credit****Section A - Qualifying Advanced Coal Project Credit Under Section 48A** (see instructions)

1 a Enter the qualified investment in integrated gasification combined cycle property placed in service during the tax year for projects described in section 48A(d)(3)(B)(i) ...	1a			
b Multiply line 1a by 20% (0.20)		1b		
2 a Enter the qualified investment in advanced coal-based generation technology property placed in service during the tax year for projects described in section 48A(d)(3)(B)(ii)	2a			
b Multiply line 2a by 15% (0.15)		2b		
3 a Enter the qualified investment in advanced coal-based generation technology property placed in service during the tax year for projects described in section 48A(d)(3)(B)(iii)	3a			
b Multiply line 3a by 30% (0.30)		3b		

Section B - Qualifying Gasification Project Credit Under Section 48B (see instructions)

4 a Enter the qualified investment in qualified gasification property placed in service during the tax year for which credits were allocated or reallocated after October 3, 2008, and that includes equipment that separates and sequesters at least 75% of the project's carbon dioxide emissions	4a			
b Multiply line 4a by 30% (0.30)		4b		
5 a Enter the qualified investment in property other than in line 4a above placed in service during the tax year	5a			
b Multiply line 5a by 20% (0.20)		5b		
6 Enter the applicable unused investment credit from cooperatives. See instructions	6			
7 Add lines 1b, 2b, 3b, 4b, 5b, and 6. Report this amount on Form 3800, Part III, line 1a		7		

Form **3468** (2024)

Part III Qualifying Advanced Energy Project Credit Under Section 48C (see instructions)**Caution:** You cannot claim any investment credits for a facility or property under section 48C if you also claimed credits under section 45X.

1a Enter the qualified investment in advanced energy project property placed in service during the tax year	1a			
b If you checked the box in Part I, line 8a, and it's consistent with your section 48C application per Notice 2023-18, enter 30%. If you checked the box in Part I, line 8c, enter 6% ...	1b		%	
c Multiply line 1a by line 1b			1c	
d Enter your section 48C Allocation control number: _____				
e Is the facility in a section 48C energy community census tract? ☐ Yes ☐ No				
f Enter the originating pass-through entity's EIN (if applicable): _____				
2 Enter the applicable unused investment credit from cooperatives. See instructions			2	
3 Add lines 1c and 2. Report this amount on Form 3800, Part III, line 1d				3

Part IV Advanced Manufacturing Investment Credit Under Section 48D (see instructions)

1a Check the box below that applies to your advanced manufacturing investment project. ☐ Semiconductor manufacturing facility ☐ Semiconductor equipment manufacturing facility				
b Enter the basis of the qualified investment for the tax year with respect to any advanced manufacturing facility	1b			
c Multiply line 1b by 25% (0.25)			1c	
2 Enter the applicable unused investment credit from cooperatives. See instructions			2	
3 Add lines 1c and 2. Report this amount on Form 3800, Part III, line 1o				3

Part V Clean Electricity Investment Credit Under Section 48E**Section A - Qualified Clean Electricity Facilities** (see instructions)**Caution:** You cannot claim any investment credits for a facility under section 38 for the tax year or any prior tax year if a credit was allowed under section 45, 45J, 45Q, 45U, 45Y, 48, or 48A.

1a Enter the basis of the qualified investment for any qualified facility described in section 48E(b)(1) placed in service during the tax year	1a			
b If you checked Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	1b		%	
c Multiply line 1a by line 1b			1c	
d If you checked Part I, line 9a, enter 10%. If you checked Part I, line 9b, enter 2%. Otherwise, go to line 1f	1d		%	
e Multiply line 1a by line 1d			1e	
f If you checked Part I, line 10a, enter 10%. If you checked Part I, line 10b, enter 2%. Otherwise, go to line 1h	1f		%	
g Multiply line 1a by line 1f			1g	
h If you checked the box in Part I, line 11a or 11b, enter 10%. If you checked the box in Part I, line 11c or 11d, enter 20%. However, if you checked the box in Part I, line 11g; or Part I, line 12a(ii), 12b, or 12c(ii), is 5 MW ac or more (in relation to line 11a, 11b, 11c, or 11d), you don't qualify for the bonus credit. In that situation, enter 0% here, go to line 1n and enter -0-, and then go to line 2	1h		%	
i Enter the amount of capacity limitation you were allocated in the allocation letter	1i		kW	
j If the entry on Part I, line 12a(i), 12b, or 12c(ii), equals the entry on line 1i, multiply line 1a by line 1h and go to line 1n. Otherwise, continue to line 1k	1j			
k If the entry on Part I, line 12a(i), 12b, or 12c(ii), is more than the entry on line 1i, divide line 1i by Part I, line 12a(i), 12b, or 12c(ii)	1k			
l Multiply line 1h by line 1k	1l			
m Multiply line 1a by line 1l	1m			
n If Part I, line 12a(i), 12b, or 12c(ii), is more than the entry on line 1i, enter the amount from line 1m. Otherwise, enter the amount from line 1j	1n			
2 Add lines 1c, 1e, 1g, and 1n				2

Part V Clean Electricity Investment Credit Under Section 48E (continued)**Section B - Qualified Energy Storage Technology** (see instructions)

Caution: You cannot claim any investment credits for a facility under section 38 for the tax year or any prior tax year if a credit was allowed under section 45, 45J, 45Q, 45U, 45Y, 48, or 48A.

3a Enter the basis of the qualified investment for any energy storage technology described in section 48E(c) placed in service during the tax year	3a			
b If you checked Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	3b		%	
c Multiply line 3a by line 3b			3c	
d If you checked Part I, line 9a, enter 10%. If you checked Part I, line 9b, enter 2%. Otherwise, go to line 3f	3d		%	
e Multiply line 3a by line 3d			3e	
f If you checked Part I, line 10a, enter 10%. If you checked Part I, line 10b, enter 2%. Otherwise, go to line 4	3f		%	
g Multiply line 3a by line 3f			3g	
h Reserved for future use	3h			
i Reserved for future use	3i			
j Reserved for future use	3j			
k Reserved for future use	3k			
l Reserved for future use	3l			
m Reserved for future use	3m			
n Reserved for future use			3n	
4 Add lines 3c, 3e, and 3g				4

Section C - Totals, Credit Reduction for Subsidized Energy Financing or Private Activity Bonds, and Credit Phaseout (see instructions)

5 Add Part V, lines 2 and 4	5			
If proceeds of subsidized energy financing or private activity bonds were not used to finance your qualified clean electricity facility or your qualified energy storage technology, skip line 6, and go to line 7.				
6a Divide. Sum, for the tax year and all prior tax years, of all proceeds of subsidized energy financing or private activity bonds used to finance the qualified facility or qualified storage technology, as of the close of the tax year	6a			
Aggregate amount of additions to the capital account for the qualified facility, for the tax year and all prior tax years, as of the close of the tax year				
b Multiply line 5 by line 6a	6b			
c Multiply line 5 by 15% (0.15)	6c			
d Enter the smaller of line 6b or 6c	6d			
e Subtract line 6d from line 5	6e			
7 If proceeds of subsidized energy financing or private activity bonds were used to finance your facility, enter the amount from line 6e. Otherwise, enter the amount from line 5	7			
8 If you are making an elective payment election under section 6417 and the facility doesn't meet the rules of section 45Y(g)(12)(B)(i), or doesn't have a maximum net output of less than 1 MW (as measured in ac) and construction began in 2024 or 2025, multiply line 7 by line A or B below. All others, enter the amount from line 7. A. Construction began in 2024, 90% (0.90) B. Construction began in 2025, 85% (0.85)			8	
9 Reserved for future use			9	
10 Enter the applicable unused investment credit from cooperatives. See instructions			10	
11 Add lines 8 and 10. Report this amount on Form 3800, Part III, line 1v				11

Part VI Energy Credit Under Section 48**Section A - Geothermal Energy Credit** (see instructions)

1a Enter the basis of property using geothermal energy placed in service during the tax year	1a			
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	1b		%	
c Multiply line 1a by line 1b				1c
d If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 1f	1d		%	
e Multiply line 1a by line 1d				1e
f If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 2	1f		%	
g Multiply line 1a by line 1f				1g
2 Add lines 1c, 1e, and 1g				2

Section B - Solar Energy Credit (see instructions)

3a Enter the basis of property using solar illumination (including electrochromic glass) or either solar energy property or solar facility placed in service during the tax year	3a	17,530.		
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	3b	30%		
c Multiply line 3a by line 3b				3c 5,259.
Caution: Property described under section 48(a)(3)(ii) does not qualify for the solar facility in connection with low-income community bonus credit under section 48(e). If completing Section B for a section 48(a)(3)(ii) property, skip lines 3d through 3j, and go to line 3k.				
d If you checked the box in Part I, line 11a or 11b, enter 10%. If you checked the box in Part I, line 11c or 11d, enter 20%. However, if you checked the box in Part I, line 11g; or Part I, line 12a(ii), is 5 MW ac or more (in relation to line 11a, 11b, 11c, or 11d), you don't qualify for the bonus credit. In that situation, enter 0% here, go to line 3j and enter -0-, and then go to line 3k	3d		%	
e Enter the amount of capacity limitation you were allocated in the allocation letter	3e		kW dc	
f If the entry on Part I, line 12a(i), equals the entry on line 3e, multiply line 3a by line 3d and go to line 3j. Otherwise, continue to line 3g	3f			
g If the entry on Part I, line 12a(i), is more than the entry on line 3e, divide line 3e by Part I, line 12a(i)	3g			
h Multiply line 3d by line 3g	3h			
i Multiply line 3a by line 3h	3i			
j If Part I, line 12a(i), is more than the entry on line 3e, enter the amount from line 3i. Otherwise, enter the amount from line 3f				3j
k If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 3m	3k	10%		
l Multiply line 3a by line 3k				3l 1,753.
m If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 4	3m		%	
n Multiply line 3a by line 3m				3n
4 Add lines 3c, 3j, 3l, and 3n				4 7,012.

Form **3468** (2024)

Part VI Energy Credit Under Section 48 (continued)**Section C - Qualified Fuel Cell Property** (see instructions)

5a Enter the basis of property using qualified fuel cell property placed in service during the tax year that was acquired after 2005 and before October 4, 2008, and the basis attributable to construction, reconstruction, or erection by the taxpayer after 2005 and before October 4, 2008	5a			
b Multiply line 5a by 30% (0.30)	5b			
c Enter the applicable kW capacity of property on line 5a. See instructions	5c			
d Multiply line 5c by \$1,000	5d			
e Enter the smaller of line 5b or 5d			5e	
f Enter the basis of property using qualified fuel cell property placed in service during the tax year that is attributable to periods after October 3, 2008	5f			
g If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	5g		%	
h Multiply line 5f by line 5g	5h			
i If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 5l	5i		%	
j Multiply line 5f by line 5i	5j			
k Reserved for future use			5k	
l If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 5n	5l		%	
m Multiply line 5f by line 5l	5m			
n Add lines 5h, 5j, and 5m	5n			
o Enter the applicable kW capacity of property on line 5f. See instructions	5o			
p Multiply line 5o by \$3,000	5p			
q Enter the smaller of line 5n or 5p			5q	
6 Add lines 5e and 5q				6

Section D - Qualified Microturbine Property (see instructions)

7a Enter the basis of property using microturbine property placed in service during the tax year that was acquired after 2005, and the basis attributable to construction, reconstruction, or erection by the taxpayer after 2005	7a			
b If you checked the box in Part I, line 7a or 8b, enter 10%. Otherwise, enter 2%	7b		%	
c Multiply line 7a by line 7b	7c			
d If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 7g	7d		%	
e Multiply line 7a by line 7d	7e			
f Reserved for future use			7f	
g If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 7i	7g		%	
h Multiply line 7a by line 7g	7h			
i Add lines 7c, 7e, and 7h			7i	
j Enter the applicable kW capacity of property on line 7a. See instructions	7j			
k Reserved for future use	7k			
l Multiply line 7j by \$200			7l	
8 Enter the smaller of line 7i or 7l				8

Part VI Energy Credit Under Section 48 (continued)**Section E - Combined Heat and Power System Property** (see instructions)

Caution: You can't claim this credit if the electrical capacity of the property is more than 50 MW or has a mechanical energy capacity of more than 67,000 horsepower or an equivalent combination of electrical and mechanical energy capabilities.

9a Enter the basis of property using combined heat and power system placed in service during the tax year	9a			
b If the electrical capacity of the property is measured in: • MW, divide 15 by the MW capacity. Enter 1.0 if the capacity is 15 MW or less. • Horsepower, divide 20,000 by the horsepower. Enter 1.0 if the capacity is 20,000 horsepower or less	9b			
c Multiply line 9a by line 9b	9c			
d If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	9d		%	
e Multiply line 9c by line 9d				9e
f If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 9h	9f		%	
g Multiply line 9c by line 9f				9g
h If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 10	9h		%	
i Multiply line 9c by line 9h				9i
10 Add lines 9e, 9g, and 9i				10

Section F - Qualified Small Wind Energy Property (see instructions)

11a Reserved for future use	11a			
b Reserved for future use	11b			
c Reserved for future use				11c
d Enter the basis of property using small wind energy property placed in service during the tax year	11d			
e If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	11e		%	
f Multiply line 11d by line 11e				11f
g If you checked the box in Part I, line 11a or 11b, enter 10%. If you checked the box in Part I, line 11c or 11d, enter 20%. However, if you checked the box in Part I, line 11g; or Part I, line 12b, is 5 MW ac or more (in relation to line 11a, 11b, 11c, or 11d), you don't qualify for the bonus credit. In that situation, enter 0% here, go to line 11m and enter -0-, and then go to line 11n	11g		%	
h Enter the amount of capacity limitation you were allocated in the allocation letter	11h		kW	
i If the entry on Part I, line 12b, equals the entry on line 11h, multiply line 11d by line 11g and go to line 11m. Otherwise, continue to line 11j	11i			
j If the entry on Part I, line 12b, is more than the entry on line 11h, divide line 11h by Part I, line 12b	11j			
k Multiply line 11g by line 11j	11k			
l Multiply line 11d by line 11k	11l			
m If Part I, line 12b, is more than the entry on line 11h, enter the amount from line 11l. Otherwise, enter the amount from line 11i				11m
n If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 11p	11n		%	
o Multiply line 11d by line 11n				11o
p If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 12	11p		%	
q Multiply line 11d by line 11p				11q
12 Add lines 11f, 11m, 11o, and 11q				12

Part VI Energy Credit Under Section 48 (continued)**Section G - Waste Energy Recovery Property** (see instructions)

13a Enter the basis of property using waste energy recovery placed in service during the tax year	13a				
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	13b		%		
c Multiply line 13a by line 13b				13c	
d If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 13f	13d		%		
e Multiply line 13a by line 13d				13e	
f If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 14	13f		%		
g Multiply line 13a by line 13f				13g	
14 Add lines 13c, 13e, and 13g					14

Section H - Geothermal Heat Pump Systems (see instructions)

15a Enter the basis of property using geothermal heat pump systems placed in service during the tax year	15a				
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	15b		%		
c Multiply line 15a by line 15b				15c	
d If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 15f	15d		%		
e Multiply line 15a by line 15d				15e	
f If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 16	15f		%		
g Multiply line 15a by line 15f				15g	
16 Add lines 15c, 15e, and 15g					16

Form **3468** (2024)

Part VI Energy Credit Under Section 48 (continued)**Section I - Energy Storage Technology Property** (see instructions)

17 a Enter the basis of property using energy storage technology placed in service during the tax year	17a			
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	17b		%	
c Multiply line 17a by line 17b	17c			
Caution: For lines 17d through 17j, the energy storage technology property must be installed in connection with a solar or wind energy property under section 45(d)(1), 48(a)(3)(A)(i), or 48(a)(3)(A)(vi) that qualifies for the low-income community bonus credit under section 48(e) to also qualify for the bonus credit. If the energy storage technology property is not installed in connection with such solar or wind energy property, then skip lines 17d through 17j, and go to line 17k.				
d If you checked the box in Part I, line 11a or 11b, enter 10%. If you checked the box in Part I, line 11c or 11d, enter 20%. However, if you checked the box in Part I, line 11g; or Part I, line 12a(ii) or 12b, is 5 MW ac or more (in relation to line 11a, 11b, 11c, or 11d), you don't qualify for the bonus credit. In that situation, enter 0% here, go to line 17j and enter -0-, and then go to line 17k	17d		%	
e Enter the amount of capacity limitation you were allocated in the allocation letter for the solar or wind energy property in connection with the energy storage technology	17e			
f If the relevant entry on Part I, line 12a(i) or 12b, equals the entry on line 17e, multiply line 17a by line 17d and go to line 17j. Otherwise, continue to line 17g	17f			
g If the relevant entry on Part I, line 12a(i) or 12b, is more than the entry on line 17e, divide line 17e by Part I, line 12a(i) or 12b	17g			
h Multiply line 17d by line 17g	17h			
i Multiply line 17a by line 17h	17i			
j If the entry for the solar or wind energy property in connection with the energy storage technology on Part I, line 12a(i) or 12b, is more than the entry on line 17e, enter the amount from line 17i. Otherwise, enter the amount from line 17f	17j			
k If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 17m	17k		%	
l Multiply line 17a by line 17k	17l			
m If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 18	17m		%	
n Multiply line 17a by line 17m	17n			
18 Add lines 17c, 17j, 17l, and 17n	18			

Section J - Qualified Biogas Property (see instructions)

19 a Enter the basis of property using biogas placed in service during the tax year	19a			
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	19b		%	
c Multiply line 19a by line 19b	19c			
d If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 19f	19d		%	
e Multiply line 19a by line 19d	19e			
f If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 20	19f		%	
g Multiply line 19a by line 19f	19g			
20 Add lines 19c, 19e, and 19g	20			

Part VI Energy Credit Under Section 48 (continued)**Section K - Microgrid Controllers Property** (see instructions)

21 a Enter the basis of property using microgrid controllers placed in service during the tax year	21a			
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	21b		%	
c Multiply line 21a by line 21b			21c	
d If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 21f	21d		%	
e Multiply line 21a by line 21d			21e	
f If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 22	21f		%	
g Multiply line 21a by line 21f			21g	
22 Add lines 21c, 21e, and 21g				22

Section L - Qualified Investment Credit Facility Property (see instructions)

23 a Enter the basis of property using investment credit facility property placed in service during the tax year	23a			
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	23b		%	
c Multiply line 23a by line 23b			23c	
Caution: For property other than that described under section 45(d)(1), the property does not qualify for the wind facility in connection with the low-income community bonus credit under section 48(e). Skip lines 23d through 23j, and go to line 23k.				
d If you checked the box in Part I, line 11a or 11b, enter 10%. If you checked the box in Part I, line 11c or 11d, enter 20%. However, if you checked the box in Part I, line 11g; or Part I, line 12b, is 5 MW ac or more (in relation to line 11a, 11b, 11c, or 11d), you don't qualify for the bonus credit. In that situation, enter 0% here, go to line 23j and enter -0-, and then go to line 23k	23d		%	
e Enter the amount of capacity limitation you were allocated in the allocation letter	23e		kW	
f If the entry on Part I, line 12b, equals the entry on line 23e, multiply line 23a by line 23d and go to line 23j. Otherwise, continue to line 23g	23f			
g If the entry on Part I, line 12b, is more than the entry on line 23e, divide line 23e by Part I, line 12b	23g			
h Multiply line 23d by line 23g	23h			
i Multiply line 23a by line 23h	23i			
j If Part I, line 12b, is more than the entry on line 23e, enter the amount from line 23i. Otherwise, enter the amount from line 23f			23j	
k If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 23m	23k		%	
l Multiply line 23a by line 23k			23l	
m If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 24	23m		%	
n Multiply line 23a by line 23m			23n	
24 Add lines 23c, 23j, 23l, and 23n				24

Part VI Energy Credit Under Section 48 (continued)**Section M - Clean Hydrogen Production Facilities as Energy Property** (see instructions)

Caution: If you choose to treat specified clean hydrogen production property as energy property, you cannot also take the credit under section 45V or 45Q. Production and sale or use of clean hydrogen must be verified by an unrelated party. Attach a copy of the verification report to the tax return.

25 a Enter the basis of property placed in service during the tax year for the facility that is designed and reasonably expected to produce qualified clean hydrogen per section 45V(b)(2)(A)	25a			
b If you checked the box in Part I, line 8b, enter 6%. If you checked the box in Part I, line 8c, enter 1.2%	25b		%	
c Multiply line 25a by line 25b			25c	
d Enter the basis of property placed in service during the tax year for the facility that is designed and reasonably expected to produce qualified clean hydrogen per section 45V(b)(2)(B)	25d			
e If you checked the box in Part I, line 8b, enter 7.5%. If you checked the box in Part I, line 8c, enter 1.5%	25e		%	
f Multiply line 25d by line 25e			25f	
g Enter the basis of property placed in service during the tax year for the facility that is designed and reasonably expected to produce qualified clean hydrogen per section 45V(b)(2)(C)	25g			
h If you checked the box in Part I, line 8b, enter 10%. If you checked the box in Part I, line 8c, enter 2%	25h		%	
i Multiply line 25g by line 25h			25i	
j Enter the basis of property placed in service during the tax year for the facility that is designed and reasonably expected to produce qualified clean hydrogen per section 45V(b)(2)(D)	25j			
k If you checked the box in Part I, line 8b, enter 30%. If you checked the box in Part I, line 8c, enter 6%	25k		%	
l Multiply line 25j by line 25k			25l	
26 Add lines 25c, 25f, 25i, and 25l				26

Section N - Totals and Credit Reduction for Tax-Exempt Bonds (see instructions)

27 Add Part VI, lines 2, 4, 6, 8, 10, 12, 14, 16, 18, 20, 22, 24, and 26	27	7,012.		
If proceeds of tax-exempt bonds were not used to finance your facility, skip line 28, and go to line 29.				
28 a Divide. Sum, for the tax year and all prior tax years, of all proceeds of tax-exempt bonds (within the meaning of section 103), used to finance the qualified facility, as of the close of the tax year	28a			
Aggregate amount of additions to the capital account for the qualified facility, for the tax year and all prior tax years, as of the close of the tax year				
b Multiply line 27 by line 28a	28b			
c Multiply line 27 by 15% (0.15)	28c			
d Enter the smaller of line 28b or 28c	28d			
e Subtract line 28d from line 27	28e			
29 If proceeds of tax-exempt bonds were used to finance your facility, enter the amount from line 28e. Otherwise, enter the amount from line 27	29		7,012.	
30 If you are making an elective payment election under section 6417 for a facility whose construction began in calendar year 2024, and the facility doesn't meet the rules of section 48(a)(12)(B), or doesn't have a maximum net output of less than 1 MW (as measured in ac), multiply line 29 by 90% (0.90). All others, enter the amount from line 29	30		7,012.	
31 Enter the applicable unused investment credit from cooperatives. See instructions	31			
32 Add lines 30 and 31. Report this amount on Form 3800, Part III, line 4a	32			7,012.

Part VII Rehabilitation Credit Under Section 47 (see instructions)

1a Was there a prior section 170(h) deduction on this property? ☐ Yes ☐ No

b If "Yes" to line 1a, then provide the prior NPS number

c Check this box if you are electing under section 47(d)(5) to take your qualified rehabilitation expenditures into account for the tax year in which paid (or, for self-rehabilitated property, when capitalized). This election applies to the current tax year and to all later tax years. You may not revoke this election without IRS consent ☐

d Enter the dates for the 24- or 60-month measuring period.
Beginning date:
End date:

e Enter the adjusted basis of the building as of the beginning date above (or the first day of your holding period, if later) \$

f Enter the amount of the qualified rehabilitation expenditures incurred, or treated as incurred, during the period on line 1d above \$

g Enter the amount of qualified rehabilitation expenditures ... 1g			
h For pre-1936 buildings under the transition rule, multiply line 1g by 10% (0.10)	1h		
i For certified historic structures under the transition rule, multiply line 1g by 20% (0.20)	1i		
j For certified historic structures with expenditures paid or incurred after 2017 and not under the transition rule, multiply line 1g by 4% (0.04)	1j		
Note: This credit is allowed for a 5-year period beginning in the tax year that the qualified rehabilitated building is placed in service.			
k If you completed line 1i or 1j, enter the following.			
(i) The assigned NPS project number:			
(ii) The originating pass-through entity's EIN (if applicable):			
(iii) The date the NPS approved the Request for Certification of Completed Work:			
l Reserved for future use.			
m If you have not received an approved certification of completed work, enter the date that is 30 months after the date that the original rehabilitation credit was claimed for the property: and attach the first page of NPS Form 10-168, with an indication that it was received, and a statement that you did not receive the final certification of completed work before the date above.			
2 Enter the applicable unused investment credit from cooperatives. See instructions	2		
3 Add lines 1h, 1i, 1j, and 2. Report this amount on Form 3800, Part III, line 4k		3	

Form **3468** (2024)

Form **3468**Department of the Treasury
Internal Revenue Service
Name(s) shown on return**Investment Credit**

Attach to your tax return.

Go to www.irs.gov/Form3468 for instructions and the latest information.

OMB No. 1545-0155

2024Attachment
Sequence No. **174**

Identifying number

35-1554538**LACASA OF GOSHEN INC****Part I Information on Qualified Property or Qualified Facility** (see instructions)

- 1 If making an elective payment election or transfer election, enter the IRS-issued registration number for the facility PJ00224104YQ
- 2 a (i) Enter the facility's emissions value or rate (kg of CO₂e per kg of qualified clean hydrogen): _____
(ii) Enter the Department of Energy (DOE) control number, if applicable (see instructions): _____
- b Check this box if you are claiming a section 48E credit for a qualified facility and you have petitioned for a provisional emissions rate, and have received an emissions value from the DOE and/or used a designated lifecycle analysis (LCA) model to determine an emissions value. See instructions ☐
- 3 a Type (solar, clean hydrogen, rehabilitation, etc.): SOLAR
b If different from filer, enter:
(i) Owner's name: _____
(ii) Owner's TIN: _____
- c Address of the facility (if applicable): 1789 WESTPLAINS DR
GOSHEN, IN 46526
- d Coordinates. (i) Latitude: + 41.594280 (ii) Longitude: - 085.859790
Enter a "+" (plus) or "-" (minus) sign in the first box. Enter a "+" (plus) or "-" (minus) sign in the first box.
- e Check this box if the property includes qualified interconnection property under section 48(a)(8) or 48E(b)(1)(B)(i) ☐
- 4 Date construction began (MM/DD/YYYY): 07/16/2024
- 5 Date placed in service (MM/DD/YYYY): 08/02/2024
- 6 Is the facility an expansion of an existing facility? ☐ Yes ☒ No
- 7 Does the property, facility, or project produce a net output of less than 1 megawatt (MW) alternating current (ac), or equivalent thermal energy?
a ☒ Yes.
b ☐ No.
c ☐ Not applicable, the facility doesn't produce electricity.
- 8 Does the property, facility, or project satisfy the prevailing wage and apprenticeship requirements?
a ☐ Yes, and sections 48C(e)(5) and (6) apply, and it was declared as provided per Notice 2023-18.
b ☒ Yes, and either (i) section 48(a)(9)(B)(ii), 48E(a)(2)(A)(ii)(II), or 48E(a)(2)(B)(ii)(II) applies if construction began before January 29, 2023; or (ii) sections 48(a)(10) and (11), or 48E(d)(3) and (4) apply.
c ☐ No.
d ☐ Not applicable.
- 9 Does the property, facility, or project qualify for a domestic content bonus credit per section 48(a)(12)(B) or 48E(a)(3)(B)?
a ☒ Yes, and section 48(a)(9)(B), 48E(a)(2)(A)(ii), or 48E(a)(2)(B)(ii) is satisfied (10% bonus). Attach the required information.
b ☐ Yes, and section 48(a)(9)(B), 48E(a)(2)(A)(ii), or 48E(a)(2)(B)(ii) is **not** satisfied (2% bonus). Attach the required information.
c ☐ No.
- 10 Does the property, facility, or project qualify for an energy community bonus credit per section 48(a)(14) or 48E(a)(3)(A)?
a ☐ Yes, and section 48(a)(9)(B), 48E(a)(2)(A)(ii), or 48E(a)(2)(B)(ii) is satisfied (10% bonus).
b ☐ Yes, and section 48(a)(9)(B), 48E(a)(2)(A)(ii), or 48E(a)(2)(B)(ii) is **not** satisfied (2% bonus).
c ☒ No.
- 11 Does the property, facility, or project qualify for the low-income communities bonus credit under section 48(e)(2) or 48E(h)(2)?
(The facility must have received an allocation of capacity limitation.)
a ☐ Yes, and the facility is located in a low-income community per section 45D(e) (10% bonus).
b ☐ Yes, and the facility is located on Indian land per section 2601(2) of P.L. 102-486 (10% bonus).
c ☐ Yes, and the facility is part of a qualified low-income residential building project facility per section 48(e)(2)(B) or 48E(h)(2)(B) (20% bonus).
d ☐ Yes, and the facility is part of a qualified low-income economic benefit project facility per section 48(e)(2)(C) or 48E(h)(2)(C) (20% bonus).
e If "Yes" to line 11a, 11b, 11c, or 11d, enter your 48(e) or 48E(h) Control Number: _____
f Enter the originating pass-through entity's employer identification number (EIN) (if applicable): _____
g ☒ No.

For Paperwork Reduction Act Notice, see separate instructions.

Form **3468** (2024)

Part I Information on Qualified Property or Qualified Facility (see instructions) (continued)

- 12 Enter the nameplate capacity or storage capacity for your property, facility, or project.
- a ☒ Solar.
- (i) Nameplate capacity: _____ kilowatt (kW) direct current (dc)
- (ii) Nameplate capacity: 30. kW ac
- (iii) Check here if the solar energy property or facility includes a solar tracking device ☐
- b ☐ Wind nameplate capacity: _____ kW ac
- c ☐ Other.
- (i) Type: _____
- (ii) Nameplate capacity: _____ kW
- (iii) Kilowatt type: ☐ ac ☐ dc
- d ☐ Energy storage.
- (i) Power capacity rating: _____ kW
- (ii) Energy storage capacity: _____ kilowatt-hours (kWh)
- (iii) Is the energy storage installed in connection with the solar or wind facility a thermal storage? ☐ Yes ☐ No
- e ☐ Not applicable.

- 13 Are you claiming the investment credit as a lessee based on a section 48(d) (as in effect on November 4, 1990) election? ☐ Yes ☒ No
- If "Yes," complete lines 13a through 13e. If you acquired more than one property as a lessee, attach a statement showing the information below separately reported for each property.

- a Name of lessor: _____
- b Address of lessor: _____
- c Description of property: _____
- d Amount for which you were treated as having acquired the property \$ _____
- e Income inclusion amount reported for tax year under Regulations section 1.50-1 \$ _____

Part II Qualifying Advanced Coal Project Credit and Qualifying Gasification Project Credit**Section A - Qualifying Advanced Coal Project Credit Under Section 48A** (see instructions)

- | | | | | |
|--|----|----|--|--|
| 1 a Enter the qualified investment in integrated gasification combined cycle property placed in service during the tax year for projects described in section 48A(d)(3)(B)(i) ... | 1a | | | |
| b Multiply line 1a by 20% (0.20) | | 1b | | |
| 2 a Enter the qualified investment in advanced coal-based generation technology property placed in service during the tax year for projects described in section 48A(d)(3)(B)(ii) | 2a | | | |
| b Multiply line 2a by 15% (0.15) | | 2b | | |
| 3 a Enter the qualified investment in advanced coal-based generation technology property placed in service during the tax year for projects described in section 48A(d)(3)(B)(iii) | 3a | | | |
| b Multiply line 3a by 30% (0.30) | | 3b | | |

Section B - Qualifying Gasification Project Credit Under Section 48B (see instructions)

- | | | | | |
|---|----|----|--|--|
| 4 a Enter the qualified investment in qualified gasification property placed in service during the tax year for which credits were allocated or reallocated after October 3, 2008, and that includes equipment that separates and sequesters at least 75% of the project's carbon dioxide emissions | 4a | | | |
| b Multiply line 4a by 30% (0.30) | | 4b | | |
| 5 a Enter the qualified investment in property other than in line 4a above placed in service during the tax year | 5a | | | |
| b Multiply line 5a by 20% (0.20) | | 5b | | |
| 6 Enter the applicable unused investment credit from cooperatives. See instructions | 6 | | | |
| 7 Add lines 1b, 2b, 3b, 4b, 5b, and 6. Report this amount on Form 3800, Part III, line 1a | 7 | | | |

Form 3468 (2024)

Part III Qualifying Advanced Energy Project Credit Under Section 48C (see instructions)**Caution:** You cannot claim any investment credits for a facility or property under section 48C if you also claimed credits under section 45X.

1a Enter the qualified investment in advanced energy project property placed in service during the tax year	1a			
b If you checked the box in Part I, line 8a, and it's consistent with your section 48C application per Notice 2023-18, enter 30%. If you checked the box in Part I, line 8c, enter 6% ...	1b		%	
c Multiply line 1a by line 1b			1c	
d Enter your section 48C Allocation control number: _____				
e Is the facility in a section 48C energy community census tract? ☐ Yes ☐ No				
f Enter the originating pass-through entity's EIN (if applicable): _____				
2 Enter the applicable unused investment credit from cooperatives. See instructions			2	
3 Add lines 1c and 2. Report this amount on Form 3800, Part III, line 1d				3

Part IV Advanced Manufacturing Investment Credit Under Section 48D (see instructions)

1a Check the box below that applies to your advanced manufacturing investment project. ☐ Semiconductor manufacturing facility ☐ Semiconductor equipment manufacturing facility				
b Enter the basis of the qualified investment for the tax year with respect to any advanced manufacturing facility	1b			
c Multiply line 1b by 25% (0.25)			1c	
2 Enter the applicable unused investment credit from cooperatives. See instructions			2	
3 Add lines 1c and 2. Report this amount on Form 3800, Part III, line 1o				3

Part V Clean Electricity Investment Credit Under Section 48E**Section A - Qualified Clean Electricity Facilities** (see instructions)**Caution:** You cannot claim any investment credits for a facility under section 38 for the tax year or any prior tax year if a credit was allowed under section 45, 45J, 45Q, 45U, 45Y, 48, or 48A.

1a Enter the basis of the qualified investment for any qualified facility described in section 48E(b)(1) placed in service during the tax year	1a			
b If you checked Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	1b		%	
c Multiply line 1a by line 1b			1c	
d If you checked Part I, line 9a, enter 10%. If you checked Part I, line 9b, enter 2%. Otherwise, go to line 1f	1d		%	
e Multiply line 1a by line 1d			1e	
f If you checked Part I, line 10a, enter 10%. If you checked Part I, line 10b, enter 2%. Otherwise, go to line 1h	1f		%	
g Multiply line 1a by line 1f			1g	
h If you checked the box in Part I, line 11a or 11b, enter 10%. If you checked the box in Part I, line 11c or 11d, enter 20%. However, if you checked the box in Part I, line 11g; or Part I, line 12a(ii), 12b, or 12c(ii), is 5 MW ac or more (in relation to line 11a, 11b, 11c, or 11d), you don't qualify for the bonus credit. In that situation, enter 0% here, go to line 1n and enter -0-, and then go to line 2	1h		%	
i Enter the amount of capacity limitation you were allocated in the allocation letter	1i		kW	
j If the entry on Part I, line 12a(i), 12b, or 12c(ii), equals the entry on line 1i, multiply line 1a by line 1h and go to line 1n. Otherwise, continue to line 1k	1j			
k If the entry on Part I, line 12a(i), 12b, or 12c(ii), is more than the entry on line 1i, divide line 1i by Part I, line 12a(i), 12b, or 12c(ii)	1k			
l Multiply line 1h by line 1k	1l			
m Multiply line 1a by line 1l	1m			
n If Part I, line 12a(i), 12b, or 12c(ii), is more than the entry on line 1i, enter the amount from line 1m. Otherwise, enter the amount from line 1j	1n			
2 Add lines 1c, 1e, 1g, and 1n				2

Part V Clean Electricity Investment Credit Under Section 48E (continued)**Section B - Qualified Energy Storage Technology** (see instructions)

Caution: You cannot claim any investment credits for a facility under section 38 for the tax year or any prior tax year if a credit was allowed under section 45, 45J, 45Q, 45U, 45Y, 48, or 48A.

3a Enter the basis of the qualified investment for any energy storage technology described in section 48E(c) placed in service during the tax year	3a			
b If you checked Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	3b		%	
c Multiply line 3a by line 3b			3c	
d If you checked Part I, line 9a, enter 10%. If you checked Part I, line 9b, enter 2%. Otherwise, go to line 3f	3d		%	
e Multiply line 3a by line 3d			3e	
f If you checked Part I, line 10a, enter 10%. If you checked Part I, line 10b, enter 2%. Otherwise, go to line 4	3f		%	
g Multiply line 3a by line 3f			3g	
h Reserved for future use	3h			
i Reserved for future use	3i			
j Reserved for future use	3j			
k Reserved for future use	3k			
l Reserved for future use	3l			
m Reserved for future use	3m			
n Reserved for future use			3n	
4 Add lines 3c, 3e, and 3g				4

Section C - Totals, Credit Reduction for Subsidized Energy Financing or Private Activity Bonds, and Credit Phaseout (see instructions)

5 Add Part V, lines 2 and 4	5			
If proceeds of subsidized energy financing or private activity bonds were not used to finance your qualified clean electricity facility or your qualified energy storage technology, skip line 6, and go to line 7.				
6a Divide. Sum, for the tax year and all prior tax years, of all proceeds of subsidized energy financing or private activity bonds used to finance the qualified facility or qualified storage technology, as of the close of the tax year	6a			
Aggregate amount of additions to the capital account for the qualified facility, for the tax year and all prior tax years, as of the close of the tax year				
b Multiply line 5 by line 6a	6b			
c Multiply line 5 by 15% (0.15)	6c			
d Enter the smaller of line 6b or 6c	6d			
e Subtract line 6d from line 5	6e			
7 If proceeds of subsidized energy financing or private activity bonds were used to finance your facility, enter the amount from line 6e. Otherwise, enter the amount from line 5	7			
8 If you are making an elective payment election under section 6417 and the facility doesn't meet the rules of section 45Y(g)(12)(B)(i), or doesn't have a maximum net output of less than 1 MW (as measured in ac) and construction began in 2024 or 2025, multiply line 7 by line A or B below. All others, enter the amount from line 7. A. Construction began in 2024, 90% (0.90) B. Construction began in 2025, 85% (0.85)			8	
9 Reserved for future use			9	
10 Enter the applicable unused investment credit from cooperatives. See instructions			10	
11 Add lines 8 and 10. Report this amount on Form 3800, Part III, line 1v				11

Part VI Energy Credit Under Section 48**Section A - Geothermal Energy Credit** (see instructions)

1a Enter the basis of property using geothermal energy placed in service during the tax year	1a			
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	1b		%	
c Multiply line 1a by line 1b				1c
d If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 1f	1d		%	
e Multiply line 1a by line 1d				1e
f If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 2	1f		%	
g Multiply line 1a by line 1f				1g
2 Add lines 1c, 1e, and 1g				2

Section B - Solar Energy Credit (see instructions)

3a Enter the basis of property using solar illumination (including electrochromic glass) or either solar energy property or solar facility placed in service during the tax year	3a	64,003.		
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	3b	30%		
c Multiply line 3a by line 3b				3c 19,201.
Caution: Property described under section 48(a)(3)(ii) does not qualify for the solar facility in connection with low-income community bonus credit under section 48(e). If completing Section B for a section 48(a)(3)(ii) property, skip lines 3d through 3j, and go to line 3k.				
d If you checked the box in Part I, line 11a or 11b, enter 10%. If you checked the box in Part I, line 11c or 11d, enter 20%. However, if you checked the box in Part I, line 11g; or Part I, line 12a(ii), is 5 MW ac or more (in relation to line 11a, 11b, 11c, or 11d), you don't qualify for the bonus credit. In that situation, enter 0% here, go to line 3j and enter -0-, and then go to line 3k	3d		%	
e Enter the amount of capacity limitation you were allocated in the allocation letter	3e		kW dc	
f If the entry on Part I, line 12a(i), equals the entry on line 3e, multiply line 3a by line 3d and go to line 3j. Otherwise, continue to line 3g	3f			
g If the entry on Part I, line 12a(i), is more than the entry on line 3e, divide line 3e by Part I, line 12a(i)	3g			
h Multiply line 3d by line 3g	3h			
i Multiply line 3a by line 3h	3i			
j If Part I, line 12a(i), is more than the entry on line 3e, enter the amount from line 3i. Otherwise, enter the amount from line 3f				3j
k If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 3m	3k	10%		
l Multiply line 3a by line 3k				3l 6,400.
m If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 4	3m		%	
n Multiply line 3a by line 3m				3n
4 Add lines 3c, 3j, 3l, and 3n				4 25,601.

Form **3468** (2024)

Part VI Energy Credit Under Section 48 (continued)**Section C - Qualified Fuel Cell Property** (see instructions)

5a Enter the basis of property using qualified fuel cell property placed in service during the tax year that was acquired after 2005 and before October 4, 2008, and the basis attributable to construction, reconstruction, or erection by the taxpayer after 2005 and before October 4, 2008	5a			
b Multiply line 5a by 30% (0.30)	5b			
c Enter the applicable kW capacity of property on line 5a. See instructions	5c			
d Multiply line 5c by \$1,000	5d			
e Enter the smaller of line 5b or 5d			5e	
f Enter the basis of property using qualified fuel cell property placed in service during the tax year that is attributable to periods after October 3, 2008	5f			
g If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	5g		%	
h Multiply line 5f by line 5g	5h			
i If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 5l	5i		%	
j Multiply line 5f by line 5i	5j			
k Reserved for future use			5k	
l If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 5n	5l		%	
m Multiply line 5f by line 5l	5m			
n Add lines 5h, 5j, and 5m	5n			
o Enter the applicable kW capacity of property on line 5f. See instructions	5o			
p Multiply line 5o by \$3,000	5p			
q Enter the smaller of line 5n or 5p			5q	
6 Add lines 5e and 5q				6

Section D - Qualified Microturbine Property (see instructions)

7a Enter the basis of property using microturbine property placed in service during the tax year that was acquired after 2005, and the basis attributable to construction, reconstruction, or erection by the taxpayer after 2005	7a			
b If you checked the box in Part I, line 7a or 8b, enter 10%. Otherwise, enter 2%	7b		%	
c Multiply line 7a by line 7b	7c			
d If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 7g	7d		%	
e Multiply line 7a by line 7d	7e			
f Reserved for future use			7f	
g If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 7i	7g		%	
h Multiply line 7a by line 7g	7h			
i Add lines 7c, 7e, and 7h			7i	
j Enter the applicable kW capacity of property on line 7a. See instructions	7j			
k Reserved for future use	7k			
l Multiply line 7j by \$200			7l	
8 Enter the smaller of line 7i or 7l				8

Part VI Energy Credit Under Section 48 (continued)**Section E - Combined Heat and Power System Property** (see instructions)

Caution: You can't claim this credit if the electrical capacity of the property is more than 50 MW or has a mechanical energy capacity of more than 67,000 horsepower or an equivalent combination of electrical and mechanical energy capabilities.

9a Enter the basis of property using combined heat and power system placed in service during the tax year	9a			
b If the electrical capacity of the property is measured in: • MW, divide 15 by the MW capacity. Enter 1.0 if the capacity is 15 MW or less. • Horsepower, divide 20,000 by the horsepower. Enter 1.0 if the capacity is 20,000 horsepower or less	9b			
c Multiply line 9a by line 9b	9c			
d If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	9d		%	
e Multiply line 9c by line 9d			9e	
f If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 9h	9f		%	
g Multiply line 9c by line 9f			9g	
h If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 10	9h		%	
i Multiply line 9c by line 9h			9i	
10 Add lines 9e, 9g, and 9i				10

Section F - Qualified Small Wind Energy Property (see instructions)

11a Reserved for future use	11a			
b Reserved for future use	11b			
c Reserved for future use			11c	
d Enter the basis of property using small wind energy property placed in service during the tax year	11d			
e If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	11e		%	
f Multiply line 11d by line 11e			11f	
g If you checked the box in Part I, line 11a or 11b, enter 10%. If you checked the box in Part I, line 11c or 11d, enter 20%. However, if you checked the box in Part I, line 11g; or Part I, line 12b, is 5 MW ac or more (in relation to line 11a, 11b, 11c, or 11d), you don't qualify for the bonus credit. In that situation, enter 0% here, go to line 11m and enter -0-, and then go to line 11n	11g		%	
h Enter the amount of capacity limitation you were allocated in the allocation letter	11h		kW	
i If the entry on Part I, line 12b, equals the entry on line 11h, multiply line 11d by line 11g and go to line 11m. Otherwise, continue to line 11j	11i			
j If the entry on Part I, line 12b, is more than the entry on line 11h, divide line 11h by Part I, line 12b	11j			
k Multiply line 11g by line 11j	11k			
l Multiply line 11d by line 11k	11l			
m If Part I, line 12b, is more than the entry on line 11h, enter the amount from line 11l. Otherwise, enter the amount from line 11i			11m	
n If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 11p	11n		%	
o Multiply line 11d by line 11n			11o	
p If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 12	11p		%	
q Multiply line 11d by line 11p			11q	
12 Add lines 11f, 11m, 11o, and 11q				12

Part VI Energy Credit Under Section 48 (continued)**Section G - Waste Energy Recovery Property** (see instructions)

13a Enter the basis of property using waste energy recovery placed in service during the tax year	13a				
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	13b		%		
c Multiply line 13a by line 13b				13c	
d If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 13f	13d		%		
e Multiply line 13a by line 13d				13e	
f If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 14	13f		%		
g Multiply line 13a by line 13f				13g	
14 Add lines 13c, 13e, and 13g					14

Section H - Geothermal Heat Pump Systems (see instructions)

15a Enter the basis of property using geothermal heat pump systems placed in service during the tax year	15a				
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	15b		%		
c Multiply line 15a by line 15b				15c	
d If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 15f	15d		%		
e Multiply line 15a by line 15d				15e	
f If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 16	15f		%		
g Multiply line 15a by line 15f				15g	
16 Add lines 15c, 15e, and 15g					16

Form **3468** (2024)

Part VI Energy Credit Under Section 48 (continued)**Section I - Energy Storage Technology Property** (see instructions)

17 a Enter the basis of property using energy storage technology placed in service during the tax year	17a			
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	17b		%	
c Multiply line 17a by line 17b	17c			
Caution: For lines 17d through 17j, the energy storage technology property must be installed in connection with a solar or wind energy property under section 45(d)(1), 48(a)(3)(A)(i), or 48(a)(3)(A)(vi) that qualifies for the low-income community bonus credit under section 48(e) to also qualify for the bonus credit. If the energy storage technology property is not installed in connection with such solar or wind energy property, then skip lines 17d through 17j, and go to line 17k.				
d If you checked the box in Part I, line 11a or 11b, enter 10%. If you checked the box in Part I, line 11c or 11d, enter 20%. However, if you checked the box in Part I, line 11g; or Part I, line 12a(ii) or 12b, is 5 MW ac or more (in relation to line 11a, 11b, 11c, or 11d), you don't qualify for the bonus credit. In that situation, enter 0% here, go to line 17j and enter -0-, and then go to line 17k	17d		%	
e Enter the amount of capacity limitation you were allocated in the allocation letter for the solar or wind energy property in connection with the energy storage technology	17e			
f If the relevant entry on Part I, line 12a(i) or 12b, equals the entry on line 17e, multiply line 17a by line 17d and go to line 17j. Otherwise, continue to line 17g	17f			
g If the relevant entry on Part I, line 12a(i) or 12b, is more than the entry on line 17e, divide line 17e by Part I, line 12a(i) or 12b	17g			
h Multiply line 17d by line 17g	17h			
i Multiply line 17a by line 17h	17i			
j If the entry for the solar or wind energy property in connection with the energy storage technology on Part I, line 12a(i) or 12b, is more than the entry on line 17e, enter the amount from line 17i. Otherwise, enter the amount from line 17f	17j			
k If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 17m	17k		%	
l Multiply line 17a by line 17k	17l			
m If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 18	17m		%	
n Multiply line 17a by line 17m	17n			
18 Add lines 17c, 17j, 17l, and 17n	18			

Section J - Qualified Biogas Property (see instructions)

19 a Enter the basis of property using biogas placed in service during the tax year	19a			
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	19b		%	
c Multiply line 19a by line 19b	19c			
d If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 19f	19d		%	
e Multiply line 19a by line 19d	19e			
f If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 20	19f		%	
g Multiply line 19a by line 19f	19g			
20 Add lines 19c, 19e, and 19g	20			

Part VI Energy Credit Under Section 48 (continued)**Section K - Microgrid Controllers Property** (see instructions)

21 a Enter the basis of property using microgrid controllers placed in service during the tax year	21a			
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	21b		%	
c Multiply line 21a by line 21b			21c	
d If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 21f	21d		%	
e Multiply line 21a by line 21d			21e	
f If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 22	21f		%	
g Multiply line 21a by line 21f			21g	
22 Add lines 21c, 21e, and 21g				22

Section L - Qualified Investment Credit Facility Property (see instructions)

23 a Enter the basis of property using investment credit facility property placed in service during the tax year	23a			
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	23b		%	
c Multiply line 23a by line 23b			23c	
Caution: For property other than that described under section 45(d)(1), the property does not qualify for the wind facility in connection with the low-income community bonus credit under section 48(e). Skip lines 23d through 23j, and go to line 23k.				
d If you checked the box in Part I, line 11a or 11b, enter 10%. If you checked the box in Part I, line 11c or 11d, enter 20%. However, if you checked the box in Part I, line 11g; or Part I, line 12b, is 5 MW ac or more (in relation to line 11a, 11b, 11c, or 11d), you don't qualify for the bonus credit. In that situation, enter 0% here, go to line 23j and enter -0-, and then go to line 23k	23d		%	
e Enter the amount of capacity limitation you were allocated in the allocation letter	23e		kW	
f If the entry on Part I, line 12b, equals the entry on line 23e, multiply line 23a by line 23d and go to line 23j. Otherwise, continue to line 23g	23f			
g If the entry on Part I, line 12b, is more than the entry on line 23e, divide line 23e by Part I, line 12b	23g			
h Multiply line 23d by line 23g	23h			
i Multiply line 23a by line 23h	23i			
j If Part I, line 12b, is more than the entry on line 23e, enter the amount from line 23i. Otherwise, enter the amount from line 23f			23j	
k If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 23m	23k		%	
l Multiply line 23a by line 23k			23l	
m If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 24	23m		%	
n Multiply line 23a by line 23m			23n	
24 Add lines 23c, 23j, 23l, and 23n				24

Part VI Energy Credit Under Section 48 (continued)**Section M - Clean Hydrogen Production Facilities as Energy Property** (see instructions)

Caution: If you choose to treat specified clean hydrogen production property as energy property, you cannot also take the credit under section 45V or 45Q. Production and sale or use of clean hydrogen must be verified by an unrelated party. Attach a copy of the verification report to the tax return.

25 a Enter the basis of property placed in service during the tax year for the facility that is designed and reasonably expected to produce qualified clean hydrogen per section 45V(b)(2)(A)	25a			
b If you checked the box in Part I, line 8b, enter 6%. If you checked the box in Part I, line 8c, enter 1.2%	25b		%	
c Multiply line 25a by line 25b			25c	
d Enter the basis of property placed in service during the tax year for the facility that is designed and reasonably expected to produce qualified clean hydrogen per section 45V(b)(2)(B)	25d			
e If you checked the box in Part I, line 8b, enter 7.5%. If you checked the box in Part I, line 8c, enter 1.5%	25e		%	
f Multiply line 25d by line 25e			25f	
g Enter the basis of property placed in service during the tax year for the facility that is designed and reasonably expected to produce qualified clean hydrogen per section 45V(b)(2)(C)	25g			
h If you checked the box in Part I, line 8b, enter 10%. If you checked the box in Part I, line 8c, enter 2%	25h		%	
i Multiply line 25g by line 25h			25i	
j Enter the basis of property placed in service during the tax year for the facility that is designed and reasonably expected to produce qualified clean hydrogen per section 45V(b)(2)(D)	25j			
k If you checked the box in Part I, line 8b, enter 30%. If you checked the box in Part I, line 8c, enter 6%	25k		%	
l Multiply line 25j by line 25k			25l	
26 Add lines 25c, 25f, 25i, and 25l				26

Section N - Totals and Credit Reduction for Tax-Exempt Bonds (see instructions)

27 Add Part VI, lines 2, 4, 6, 8, 10, 12, 14, 16, 18, 20, 22, 24, and 26	27	25,601.		
If proceeds of tax-exempt bonds were not used to finance your facility, skip line 28, and go to line 29.				
28 a Divide. Sum, for the tax year and all prior tax years, of all proceeds of tax-exempt bonds (within the meaning of section 103), used to finance the qualified facility, as of the close of the tax year	28a			
Aggregate amount of additions to the capital account for the qualified facility, for the tax year and all prior tax years, as of the close of the tax year				
b Multiply line 27 by line 28a	28b			
c Multiply line 27 by 15% (0.15)	28c			
d Enter the smaller of line 28b or 28c	28d			
e Subtract line 28d from line 27	28e			
29 If proceeds of tax-exempt bonds were used to finance your facility, enter the amount from line 28e. Otherwise, enter the amount from line 27	29	25,601.		
30 If you are making an elective payment election under section 6417 for a facility whose construction began in calendar year 2024, and the facility doesn't meet the rules of section 48(a)(12)(B), or doesn't have a maximum net output of less than 1 MW (as measured in ac), multiply line 29 by 90% (0.90). All others, enter the amount from line 29	30	25,601.		
31 Enter the applicable unused investment credit from cooperatives. See instructions	31			
32 Add lines 30 and 31. Report this amount on Form 3800, Part III, line 4a	32	25,601.		

Part VII Rehabilitation Credit Under Section 47 (see instructions)

1a Was there a prior section 170(h) deduction on this property? ☐ Yes ☐ No

b If "Yes" to line 1a, then provide the prior NPS number

c Check this box if you are electing under section 47(d)(5) to take your qualified rehabilitation expenditures into account for the tax year in which paid (or, for self-rehabilitated property, when capitalized). This election applies to the current tax year and to all later tax years. You may not revoke this election without IRS consent ☐

d Enter the dates for the 24- or 60-month measuring period.
Beginning date:
End date:

e Enter the adjusted basis of the building as of the beginning date above (or the first day of your holding period, if later) \$

f Enter the amount of the qualified rehabilitation expenditures incurred, or treated as incurred, during the period on line 1d above \$

g Enter the amount of qualified rehabilitation expenditures ...	1g		
h For pre-1936 buildings under the transition rule, multiply line 1g by 10% (0.10)	1h		
i For certified historic structures under the transition rule, multiply line 1g by 20% (0.20)	1i		
j For certified historic structures with expenditures paid or incurred after 2017 and not under the transition rule, multiply line 1g by 4% (0.04)	1j		
Note: This credit is allowed for a 5-year period beginning in the tax year that the qualified rehabilitated building is placed in service.			
k If you completed line 1i or 1j, enter the following.			
(i) The assigned NPS project number:			
(ii) The originating pass-through entity's EIN (if applicable):			
(iii) The date the NPS approved the Request for Certification of Completed Work:			
l Reserved for future use.			
m If you have not received an approved certification of completed work, enter the date that is 30 months after the date that the original rehabilitation credit was claimed for the property: and attach the first page of NPS Form 10-168, with an indication that it was received, and a statement that you did not receive the final certification of completed work before the date above.			
2 Enter the applicable unused investment credit from cooperatives. See instructions	2		
3 Add lines 1h, 1i, 1j, and 2. Report this amount on Form 3800, Part III, line 4k		3	

Form **3468** (2024)

Form **3468**Department of the Treasury
Internal Revenue Service
Name(s) shown on return**Investment Credit**

Attach to your tax return.

Go to www.irs.gov/Form3468 for instructions and the latest information.

OMB No. 1545-0155

2024Attachment
Sequence No. **174**

Identifying number

35-1554538**LACASA OF GOSHEN INC****Part I Information on Qualified Property or Qualified Facility** (see instructions)

- 1 If making an elective payment election or transfer election, enter the IRS-issued registration number for the facility PJ00324104YQ
- 2 a (i) Enter the facility's emissions value or rate (kg of CO₂e per kg of qualified clean hydrogen): _____
(ii) Enter the Department of Energy (DOE) control number, if applicable (see instructions): _____
- b Check this box if you are claiming a section 48E credit for a qualified facility and you have petitioned for a provisional emissions rate, and have received an emissions value from the DOE and/or used a designated lifecycle analysis (LCA) model to determine an emissions value. See instructions ☐
- 3 a Type (solar, clean hydrogen, rehabilitation, etc.): SOLAR
b If different from filer, enter:
(i) Owner's name: _____
(ii) Owner's TIN: _____
- c Address of the facility (if applicable): 1775 WESTPLAINS DR
GOSHEN, IN 46526
- d Coordinates. (i) Latitude: + 41.593860 (ii) Longitude: - 085.859540
Enter a "+" (plus) or "-" (minus) sign in the first box. Enter a "+" (plus) or "-" (minus) sign in the first box.
- e Check this box if the property includes qualified interconnection property under section 48(a)(8) or 48E(b)(1)(B)(i) ☐
- 4 Date construction began (MM/DD/YYYY): 07/16/2024
- 5 Date placed in service (MM/DD/YYYY): 08/02/2024
- 6 Is the facility an expansion of an existing facility? ☐ Yes ☒ No
- 7 Does the property, facility, or project produce a net output of less than 1 megawatt (MW) alternating current (ac), or equivalent thermal energy?
a ☒ Yes.
b ☐ No.
c ☐ Not applicable, the facility doesn't produce electricity.
- 8 Does the property, facility, or project satisfy the prevailing wage and apprenticeship requirements?
a ☐ Yes, and sections 48C(e)(5) and (6) apply, and it was declared as provided per Notice 2023-18.
b ☒ Yes, and either (i) section 48(a)(9)(B)(ii), 48E(a)(2)(A)(ii)(II), or 48E(a)(2)(B)(ii)(II) applies if construction began before January 29, 2023; or (ii) sections 48(a)(10) and (11), or 48E(d)(3) and (4) apply.
c ☐ No.
d ☐ Not applicable.
- 9 Does the property, facility, or project qualify for a domestic content bonus credit per section 48(a)(12)(B) or 48E(a)(3)(B)?
a ☒ Yes, and section 48(a)(9)(B), 48E(a)(2)(A)(ii), or 48E(a)(2)(B)(ii) is satisfied (10% bonus). Attach the required information.
b ☐ Yes, and section 48(a)(9)(B), 48E(a)(2)(A)(ii), or 48E(a)(2)(B)(ii) is **not** satisfied (2% bonus). Attach the required information.
c ☐ No.
- 10 Does the property, facility, or project qualify for an energy community bonus credit per section 48(a)(14) or 48E(a)(3)(A)?
a ☐ Yes, and section 48(a)(9)(B), 48E(a)(2)(A)(ii), or 48E(a)(2)(B)(ii) is satisfied (10% bonus).
b ☐ Yes, and section 48(a)(9)(B), 48E(a)(2)(A)(ii), or 48E(a)(2)(B)(ii) is **not** satisfied (2% bonus).
c ☒ No.
- 11 Does the property, facility, or project qualify for the low-income communities bonus credit under section 48(e)(2) or 48E(h)(2)?
(The facility must have received an allocation of capacity limitation.)
a ☐ Yes, and the facility is located in a low-income community per section 45D(e) (10% bonus).
b ☐ Yes, and the facility is located on Indian land per section 2601(2) of P.L. 102-486 (10% bonus).
c ☐ Yes, and the facility is part of a qualified low-income residential building project facility per section 48(e)(2)(B) or 48E(h)(2)(B) (20% bonus).
d ☐ Yes, and the facility is part of a qualified low-income economic benefit project facility per section 48(e)(2)(C) or 48E(h)(2)(C) (20% bonus).
e If "Yes" to line 11a, 11b, 11c, or 11d, enter your 48(e) or 48E(h) Control Number: _____
f Enter the originating pass-through entity's employer identification number (EIN) (if applicable): _____
g ☒ No.

For Paperwork Reduction Act Notice, see separate instructions.

Form **3468** (2024)

Part I Information on Qualified Property or Qualified Facility (see instructions) (continued)

- 12 Enter the nameplate capacity or storage capacity for your property, facility, or project.
- a ☒ Solar.
- (i) Nameplate capacity: _____ kilowatt (kW) direct current (dc)
- (ii) Nameplate capacity: 47. kW ac
- (iii) Check here if the solar energy property or facility includes a solar tracking device ☐
- b ☐ Wind nameplate capacity: _____ kW ac
- c ☐ Other.
- (i) Type: _____
- (ii) Nameplate capacity: _____ kW
- (iii) Kilowatt type: ☐ ac ☐ dc
- d ☐ Energy storage.
- (i) Power capacity rating: _____ kW
- (ii) Energy storage capacity: _____ kilowatt-hours (kWh)
- (iii) Is the energy storage installed in connection with the solar or wind facility a thermal storage? ☐ Yes ☐ No
- e ☐ Not applicable.

- 13 Are you claiming the investment credit as a lessee based on a section 48(d) (as in effect on November 4, 1990) election? ☐ Yes ☒ No
- If "Yes," complete lines 13a through 13e. If you acquired more than one property as a lessee, attach a statement showing the information below separately reported for each property.

- a Name of lessor: _____
- b Address of lessor: _____
- c Description of property: _____
- d Amount for which you were treated as having acquired the property \$ _____
- e Income inclusion amount reported for tax year under Regulations section 1.50-1 \$ _____

Part II Qualifying Advanced Coal Project Credit and Qualifying Gasification Project Credit**Section A - Qualifying Advanced Coal Project Credit Under Section 48A** (see instructions)

- | | | | | | |
|--|----|----|--|--|--|
| 1 a Enter the qualified investment in integrated gasification combined cycle property placed in service during the tax year for projects described in section 48A(d)(3)(B)(i) ... | 1a | | | | |
| b Multiply line 1a by 20% (0.20) | | 1b | | | |
| 2 a Enter the qualified investment in advanced coal-based generation technology property placed in service during the tax year for projects described in section 48A(d)(3)(B)(ii) | 2a | | | | |
| b Multiply line 2a by 15% (0.15) | | 2b | | | |
| 3 a Enter the qualified investment in advanced coal-based generation technology property placed in service during the tax year for projects described in section 48A(d)(3)(B)(iii) | 3a | | | | |
| b Multiply line 3a by 30% (0.30) | | 3b | | | |

Section B - Qualifying Gasification Project Credit Under Section 48B (see instructions)

- | | | | | | |
|---|----|----|--|--|--|
| 4 a Enter the qualified investment in qualified gasification property placed in service during the tax year for which credits were allocated or reallocated after October 3, 2008, and that includes equipment that separates and sequesters at least 75% of the project's carbon dioxide emissions | 4a | | | | |
| b Multiply line 4a by 30% (0.30) | | 4b | | | |
| 5 a Enter the qualified investment in property other than in line 4a above placed in service during the tax year | 5a | | | | |
| b Multiply line 5a by 20% (0.20) | | 5b | | | |
| 6 Enter the applicable unused investment credit from cooperatives. See instructions | 6 | | | | |
| 7 Add lines 1b, 2b, 3b, 4b, 5b, and 6. Report this amount on Form 3800, Part III, line 1a | 7 | | | | |

Form 3468 (2024)

Part III Qualifying Advanced Energy Project Credit Under Section 48C (see instructions)**Caution:** You cannot claim any investment credits for a facility or property under section 48C if you also claimed credits under section 45X.

1a Enter the qualified investment in advanced energy project property placed in service during the tax year	1a		
b If you checked the box in Part I, line 8a, and it's consistent with your section 48C application per Notice 2023-18, enter 30%. If you checked the box in Part I, line 8c, enter 6% ...	1b	%	
c Multiply line 1a by line 1b	1c		
d Enter your section 48C Allocation control number: _____			
e Is the facility in a section 48C energy community census tract? ☐ Yes ☐ No			
f Enter the originating pass-through entity's EIN (if applicable): _____			
2 Enter the applicable unused investment credit from cooperatives. See instructions	2		
3 Add lines 1c and 2. Report this amount on Form 3800, Part III, line 1d	3		

Part IV Advanced Manufacturing Investment Credit Under Section 48D (see instructions)

1a Check the box below that applies to your advanced manufacturing investment project. ☐ Semiconductor manufacturing facility ☐ Semiconductor equipment manufacturing facility			
b Enter the basis of the qualified investment for the tax year with respect to any advanced manufacturing facility	1b		
c Multiply line 1b by 25% (0.25)	1c		
2 Enter the applicable unused investment credit from cooperatives. See instructions	2		
3 Add lines 1c and 2. Report this amount on Form 3800, Part III, line 1o	3		

Part V Clean Electricity Investment Credit Under Section 48E**Section A - Qualified Clean Electricity Facilities** (see instructions)**Caution:** You cannot claim any investment credits for a facility under section 38 for the tax year or any prior tax year if a credit was allowed under section 45, 45J, 45Q, 45U, 45Y, 48, or 48A.

1a Enter the basis of the qualified investment for any qualified facility described in section 48E(b)(1) placed in service during the tax year	1a		
b If you checked Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	1b	%	
c Multiply line 1a by line 1b	1c		
d If you checked Part I, line 9a, enter 10%. If you checked Part I, line 9b, enter 2%. Otherwise, go to line 1f	1d	%	
e Multiply line 1a by line 1d	1e		
f If you checked Part I, line 10a, enter 10%. If you checked Part I, line 10b, enter 2%. Otherwise, go to line 1h	1f	%	
g Multiply line 1a by line 1f	1g		
h If you checked the box in Part I, line 11a or 11b, enter 10%. If you checked the box in Part I, line 11c or 11d, enter 20%. However, if you checked the box in Part I, line 11g; or Part I, line 12a(ii), 12b, or 12c(ii), is 5 MW ac or more (in relation to line 11a, 11b, 11c, or 11d), you don't qualify for the bonus credit. In that situation, enter 0% here, go to line 1n and enter -0-, and then go to line 2	1h	%	
i Enter the amount of capacity limitation you were allocated in the allocation letter	1i	kW	
j If the entry on Part I, line 12a(i), 12b, or 12c(ii), equals the entry on line 1i, multiply line 1a by line 1h and go to line 1n. Otherwise, continue to line 1k	1j		
k If the entry on Part I, line 12a(i), 12b, or 12c(ii), is more than the entry on line 1i, divide line 1i by Part I, line 12a(i), 12b, or 12c(ii)	1k		
l Multiply line 1h by line 1k	1l		
m Multiply line 1a by line 1l	1m		
n If Part I, line 12a(i), 12b, or 12c(ii), is more than the entry on line 1i, enter the amount from line 1m. Otherwise, enter the amount from line 1j	1n		
2 Add lines 1c, 1e, 1g, and 1n	2		

Part V Clean Electricity Investment Credit Under Section 48E (continued)**Section B - Qualified Energy Storage Technology** (see instructions)

Caution: You cannot claim any investment credits for a facility under section 38 for the tax year or any prior tax year if a credit was allowed under section 45, 45J, 45Q, 45U, 45Y, 48, or 48A.

3a Enter the basis of the qualified investment for any energy storage technology described in section 48E(c) placed in service during the tax year	3a			
b If you checked Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	3b		%	
c Multiply line 3a by line 3b			3c	
d If you checked Part I, line 9a, enter 10%. If you checked Part I, line 9b, enter 2%. Otherwise, go to line 3f	3d		%	
e Multiply line 3a by line 3d			3e	
f If you checked Part I, line 10a, enter 10%. If you checked Part I, line 10b, enter 2%. Otherwise, go to line 4	3f		%	
g Multiply line 3a by line 3f			3g	
h Reserved for future use	3h			
i Reserved for future use	3i			
j Reserved for future use	3j			
k Reserved for future use	3k			
l Reserved for future use	3l			
m Reserved for future use	3m			
n Reserved for future use			3n	
4 Add lines 3c, 3e, and 3g				4

Section C - Totals, Credit Reduction for Subsidized Energy Financing or Private Activity Bonds, and Credit Phaseout (see instructions)

5 Add Part V, lines 2 and 4	5			
If proceeds of subsidized energy financing or private activity bonds were not used to finance your qualified clean electricity facility or your qualified energy storage technology, skip line 6, and go to line 7.				
6a Divide. Sum, for the tax year and all prior tax years, of all proceeds of subsidized energy financing or private activity bonds used to finance the qualified facility or qualified storage technology, as of the close of the tax year	6a			
Aggregate amount of additions to the capital account for the qualified facility, for the tax year and all prior tax years, as of the close of the tax year				
b Multiply line 5 by line 6a	6b			
c Multiply line 5 by 15% (0.15)	6c			
d Enter the smaller of line 6b or 6c	6d			
e Subtract line 6d from line 5	6e			
7 If proceeds of subsidized energy financing or private activity bonds were used to finance your facility, enter the amount from line 6e. Otherwise, enter the amount from line 5	7			
8 If you are making an elective payment election under section 6417 and the facility doesn't meet the rules of section 45Y(g)(12)(B)(i), or doesn't have a maximum net output of less than 1 MW (as measured in ac) and construction began in 2024 or 2025, multiply line 7 by line A or B below. All others, enter the amount from line 7. A. Construction began in 2024, 90% (0.90) B. Construction began in 2025, 85% (0.85)			8	
9 Reserved for future use			9	
10 Enter the applicable unused investment credit from cooperatives. See instructions			10	
11 Add lines 8 and 10. Report this amount on Form 3800, Part III, line 1v				11

Part VI Energy Credit Under Section 48**Section A - Geothermal Energy Credit** (see instructions)

1a Enter the basis of property using geothermal energy placed in service during the tax year	1a			
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	1b		%	
c Multiply line 1a by line 1b				1c
d If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 1f	1d		%	
e Multiply line 1a by line 1d				1e
f If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 2	1f		%	
g Multiply line 1a by line 1f				1g
2 Add lines 1c, 1e, and 1g				2

Section B - Solar Energy Credit (see instructions)

3a Enter the basis of property using solar illumination (including electrochromic glass) or either solar energy property or solar facility placed in service during the tax year	3a	101,467.		
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	3b	30%		
c Multiply line 3a by line 3b				3c 30,440.
Caution: Property described under section 48(a)(3)(ii) does not qualify for the solar facility in connection with low-income community bonus credit under section 48(e). If completing Section B for a section 48(a)(3)(ii) property, skip lines 3d through 3j, and go to line 3k.				
d If you checked the box in Part I, line 11a or 11b, enter 10%. If you checked the box in Part I, line 11c or 11d, enter 20%. However, if you checked the box in Part I, line 11g; or Part I, line 12a(ii), is 5 MW ac or more (in relation to line 11a, 11b, 11c, or 11d), you don't qualify for the bonus credit. In that situation, enter 0% here, go to line 3j and enter -0-, and then go to line 3k	3d		%	
e Enter the amount of capacity limitation you were allocated in the allocation letter	3e		kW dc	
f If the entry on Part I, line 12a(i), equals the entry on line 3e, multiply line 3a by line 3d and go to line 3j. Otherwise, continue to line 3g	3f			
g If the entry on Part I, line 12a(i), is more than the entry on line 3e, divide line 3e by Part I, line 12a(i)	3g			
h Multiply line 3d by line 3g	3h			
i Multiply line 3a by line 3h	3i			
j If Part I, line 12a(i), is more than the entry on line 3e, enter the amount from line 3i. Otherwise, enter the amount from line 3f				3j
k If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 3m	3k	10%		
l Multiply line 3a by line 3k				3l 10,147.
m If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 4	3m		%	
n Multiply line 3a by line 3m				3n
4 Add lines 3c, 3j, 3l, and 3n				4 40,587.

Form **3468** (2024)

Part VI Energy Credit Under Section 48 (continued)**Section C - Qualified Fuel Cell Property** (see instructions)

5a Enter the basis of property using qualified fuel cell property placed in service during the tax year that was acquired after 2005 and before October 4, 2008, and the basis attributable to construction, reconstruction, or erection by the taxpayer after 2005 and before October 4, 2008	5a			
b Multiply line 5a by 30% (0.30)	5b			
c Enter the applicable kW capacity of property on line 5a. See instructions	5c			
d Multiply line 5c by \$1,000	5d			
e Enter the smaller of line 5b or 5d			5e	
f Enter the basis of property using qualified fuel cell property placed in service during the tax year that is attributable to periods after October 3, 2008	5f			
g If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	5g		%	
h Multiply line 5f by line 5g	5h			
i If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 5l	5i		%	
j Multiply line 5f by line 5i	5j			
k Reserved for future use			5k	
l If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 5n	5l		%	
m Multiply line 5f by line 5l	5m			
n Add lines 5h, 5j, and 5m	5n			
o Enter the applicable kW capacity of property on line 5f. See instructions	5o			
p Multiply line 5o by \$3,000	5p			
q Enter the smaller of line 5n or 5p			5q	
6 Add lines 5e and 5q				6

Section D - Qualified Microturbine Property (see instructions)

7a Enter the basis of property using microturbine property placed in service during the tax year that was acquired after 2005, and the basis attributable to construction, reconstruction, or erection by the taxpayer after 2005	7a			
b If you checked the box in Part I, line 7a or 8b, enter 10%. Otherwise, enter 2%	7b		%	
c Multiply line 7a by line 7b	7c			
d If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 7g	7d		%	
e Multiply line 7a by line 7d	7e			
f Reserved for future use			7f	
g If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 7i	7g		%	
h Multiply line 7a by line 7g	7h			
i Add lines 7c, 7e, and 7h			7i	
j Enter the applicable kW capacity of property on line 7a. See instructions	7j			
k Reserved for future use	7k			
l Multiply line 7j by \$200			7l	
8 Enter the smaller of line 7i or 7l				8

Part VI Energy Credit Under Section 48 (continued)**Section E - Combined Heat and Power System Property** (see instructions)

Caution: You can't claim this credit if the electrical capacity of the property is more than 50 MW or has a mechanical energy capacity of more than 67,000 horsepower or an equivalent combination of electrical and mechanical energy capabilities.

9a Enter the basis of property using combined heat and power system placed in service during the tax year	9a			
b If the electrical capacity of the property is measured in: • MW, divide 15 by the MW capacity. Enter 1.0 if the capacity is 15 MW or less. • Horsepower, divide 20,000 by the horsepower. Enter 1.0 if the capacity is 20,000 horsepower or less	9b			
c Multiply line 9a by line 9b	9c			
d If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	9d		%	
e Multiply line 9c by line 9d				9e
f If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 9h	9f		%	
g Multiply line 9c by line 9f				9g
h If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 10	9h		%	
i Multiply line 9c by line 9h				9i
10 Add lines 9e, 9g, and 9i				10

Section F - Qualified Small Wind Energy Property (see instructions)

11a Reserved for future use	11a			
b Reserved for future use	11b			
c Reserved for future use				11c
d Enter the basis of property using small wind energy property placed in service during the tax year	11d			
e If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	11e		%	
f Multiply line 11d by line 11e				11f
g If you checked the box in Part I, line 11a or 11b, enter 10%. If you checked the box in Part I, line 11c or 11d, enter 20%. However, if you checked the box in Part I, line 11g; or Part I, line 12b, is 5 MW ac or more (in relation to line 11a, 11b, 11c, or 11d), you don't qualify for the bonus credit. In that situation, enter 0% here, go to line 11m and enter -0-, and then go to line 11n	11g		%	
h Enter the amount of capacity limitation you were allocated in the allocation letter	11h		kW	
i If the entry on Part I, line 12b, equals the entry on line 11h, multiply line 11d by line 11g and go to line 11m. Otherwise, continue to line 11j	11i			
j If the entry on Part I, line 12b, is more than the entry on line 11h, divide line 11h by Part I, line 12b	11j			
k Multiply line 11g by line 11j	11k			
l Multiply line 11d by line 11k	11l			
m If Part I, line 12b, is more than the entry on line 11h, enter the amount from line 11l. Otherwise, enter the amount from line 11i				11m
n If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 11p	11n		%	
o Multiply line 11d by line 11n				11o
p If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 12	11p		%	
q Multiply line 11d by line 11p				11q
12 Add lines 11f, 11m, 11o, and 11q				12

Part VI Energy Credit Under Section 48 (continued)**Section G - Waste Energy Recovery Property** (see instructions)

13a Enter the basis of property using waste energy recovery placed in service during the tax year	13a				
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	13b		%		
c Multiply line 13a by line 13b				13c	
d If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 13f	13d		%		
e Multiply line 13a by line 13d				13e	
f If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 14	13f		%		
g Multiply line 13a by line 13f				13g	
14 Add lines 13c, 13e, and 13g					14

Section H - Geothermal Heat Pump Systems (see instructions)

15a Enter the basis of property using geothermal heat pump systems placed in service during the tax year	15a				
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	15b		%		
c Multiply line 15a by line 15b				15c	
d If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 15f	15d		%		
e Multiply line 15a by line 15d				15e	
f If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 16	15f		%		
g Multiply line 15a by line 15f				15g	
16 Add lines 15c, 15e, and 15g					16

Form **3468** (2024)

Part VI Energy Credit Under Section 48 (continued)**Section I - Energy Storage Technology Property** (see instructions)

17 a Enter the basis of property using energy storage technology placed in service during the tax year	17a			
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	17b		%	
c Multiply line 17a by line 17b	17c			
Caution: For lines 17d through 17j, the energy storage technology property must be installed in connection with a solar or wind energy property under section 45(d)(1), 48(a)(3)(A)(i), or 48(a)(3)(A)(vi) that qualifies for the low-income community bonus credit under section 48(e) to also qualify for the bonus credit. If the energy storage technology property is not installed in connection with such solar or wind energy property, then skip lines 17d through 17j, and go to line 17k.				
d If you checked the box in Part I, line 11a or 11b, enter 10%. If you checked the box in Part I, line 11c or 11d, enter 20%. However, if you checked the box in Part I, line 11g; or Part I, line 12a(ii) or 12b, is 5 MW ac or more (in relation to line 11a, 11b, 11c, or 11d), you don't qualify for the bonus credit. In that situation, enter 0% here, go to line 17j and enter -0-, and then go to line 17k	17d		%	
e Enter the amount of capacity limitation you were allocated in the allocation letter for the solar or wind energy property in connection with the energy storage technology	17e			
f If the relevant entry on Part I, line 12a(i) or 12b, equals the entry on line 17e, multiply line 17a by line 17d and go to line 17j. Otherwise, continue to line 17g	17f			
g If the relevant entry on Part I, line 12a(i) or 12b, is more than the entry on line 17e, divide line 17e by Part I, line 12a(i) or 12b	17g			
h Multiply line 17d by line 17g	17h			
i Multiply line 17a by line 17h	17i			
j If the entry for the solar or wind energy property in connection with the energy storage technology on Part I, line 12a(i) or 12b, is more than the entry on line 17e, enter the amount from line 17i. Otherwise, enter the amount from line 17f	17j			
k If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 17m	17k		%	
l Multiply line 17a by line 17k	17l			
m If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 18	17m		%	
n Multiply line 17a by line 17m	17n			
18 Add lines 17c, 17j, 17l, and 17n	18			

Section J - Qualified Biogas Property (see instructions)

19 a Enter the basis of property using biogas placed in service during the tax year	19a			
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	19b		%	
c Multiply line 19a by line 19b	19c			
d If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 19f	19d		%	
e Multiply line 19a by line 19d	19e			
f If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 20	19f		%	
g Multiply line 19a by line 19f	19g			
20 Add lines 19c, 19e, and 19g	20			

Part VI Energy Credit Under Section 48 (continued)**Section K - Microgrid Controllers Property** (see instructions)

21 a Enter the basis of property using microgrid controllers placed in service during the tax year	21a			
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	21b		%	
c Multiply line 21a by line 21b				21c
d If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 21f	21d		%	
e Multiply line 21a by line 21d				21e
f If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 22	21f		%	
g Multiply line 21a by line 21f				21g
22 Add lines 21c, 21e, and 21g				22

Section L - Qualified Investment Credit Facility Property (see instructions)

23 a Enter the basis of property using investment credit facility property placed in service during the tax year	23a			
b If you checked the box in Part I, line 7a or 8b, enter 30%. Otherwise, enter 6%	23b		%	
c Multiply line 23a by line 23b				23c
Caution: For property other than that described under section 45(d)(1), the property does not qualify for the wind facility in connection with the low-income community bonus credit under section 48(e). Skip lines 23d through 23j, and go to line 23k.				
d If you checked the box in Part I, line 11a or 11b, enter 10%. If you checked the box in Part I, line 11c or 11d, enter 20%. However, if you checked the box in Part I, line 11g; or Part I, line 12b, is 5 MW ac or more (in relation to line 11a, 11b, 11c, or 11d), you don't qualify for the bonus credit. In that situation, enter 0% here, go to line 23j and enter -0-, and then go to line 23k	23d		%	
e Enter the amount of capacity limitation you were allocated in the allocation letter	23e		kW	
f If the entry on Part I, line 12b, equals the entry on line 23e, multiply line 23a by line 23d and go to line 23j. Otherwise, continue to line 23g	23f			
g If the entry on Part I, line 12b, is more than the entry on line 23e, divide line 23e by Part I, line 12b	23g			
h Multiply line 23d by line 23g	23h			
i Multiply line 23a by line 23h	23i			
j If Part I, line 12b, is more than the entry on line 23e, enter the amount from line 23i. Otherwise, enter the amount from line 23f				23j
k If you checked the box in Part I, line 9a, enter 10%. If you checked the box in Part I, line 9b, enter 2%. Otherwise, go to line 23m	23k		%	
l Multiply line 23a by line 23k				23l
m If you checked the box in Part I, line 10a, enter 10%. If you checked the box in Part I, line 10b, enter 2%. Otherwise, go to line 24	23m		%	
n Multiply line 23a by line 23m				23n
24 Add lines 23c, 23j, 23l, and 23n				24

Part VI Energy Credit Under Section 48 (continued)**Section M - Clean Hydrogen Production Facilities as Energy Property** (see instructions)

Caution: If you choose to treat specified clean hydrogen production property as energy property, you cannot also take the credit under section 45V or 45Q. Production and sale or use of clean hydrogen must be verified by an unrelated party. Attach a copy of the verification report to the tax return.

25 a Enter the basis of property placed in service during the tax year for the facility that is designed and reasonably expected to produce qualified clean hydrogen per section 45V(b)(2)(A)	25a			
b If you checked the box in Part I, line 8b, enter 6%. If you checked the box in Part I, line 8c, enter 1.2%	25b		%	
c Multiply line 25a by line 25b			25c	
d Enter the basis of property placed in service during the tax year for the facility that is designed and reasonably expected to produce qualified clean hydrogen per section 45V(b)(2)(B)	25d			
e If you checked the box in Part I, line 8b, enter 7.5%. If you checked the box in Part I, line 8c, enter 1.5%	25e		%	
f Multiply line 25d by line 25e			25f	
g Enter the basis of property placed in service during the tax year for the facility that is designed and reasonably expected to produce qualified clean hydrogen per section 45V(b)(2)(C)	25g			
h If you checked the box in Part I, line 8b, enter 10%. If you checked the box in Part I, line 8c, enter 2%	25h		%	
i Multiply line 25g by line 25h			25i	
j Enter the basis of property placed in service during the tax year for the facility that is designed and reasonably expected to produce qualified clean hydrogen per section 45V(b)(2)(D)	25j			
k If you checked the box in Part I, line 8b, enter 30%. If you checked the box in Part I, line 8c, enter 6%	25k		%	
l Multiply line 25j by line 25k			25l	
26 Add lines 25c, 25f, 25i, and 25l				26

Section N - Totals and Credit Reduction for Tax-Exempt Bonds (see instructions)

27 Add Part VI, lines 2, 4, 6, 8, 10, 12, 14, 16, 18, 20, 22, 24, and 26	27	40,587.		
If proceeds of tax-exempt bonds were not used to finance your facility, skip line 28, and go to line 29.				
28 a Divide. Sum, for the tax year and all prior tax years, of all proceeds of tax-exempt bonds (within the meaning of section 103), used to finance the qualified facility, as of the close of the tax year	28a			
Aggregate amount of additions to the capital account for the qualified facility, for the tax year and all prior tax years, as of the close of the tax year				
b Multiply line 27 by line 28a	28b			
c Multiply line 27 by 15% (0.15)	28c			
d Enter the smaller of line 28b or 28c	28d			
e Subtract line 28d from line 27	28e			
29 If proceeds of tax-exempt bonds were used to finance your facility, enter the amount from line 28e. Otherwise, enter the amount from line 27	29	40,587.		
30 If you are making an elective payment election under section 6417 for a facility whose construction began in calendar year 2024, and the facility doesn't meet the rules of section 48(a)(12)(B), or doesn't have a maximum net output of less than 1 MW (as measured in ac), multiply line 29 by 90% (0.90). All others, enter the amount from line 29	30	40,587.		
31 Enter the applicable unused investment credit from cooperatives. See instructions	31			
32 Add lines 30 and 31. Report this amount on Form 3800, Part III, line 4a	32	40,587.		

Part VII Rehabilitation Credit Under Section 47 (see instructions)

1a Was there a prior section 170(h) deduction on this property? ☐ Yes ☐ No

b If "Yes" to line 1a, then provide the prior NPS number

c Check this box if you are electing under section 47(d)(5) to take your qualified rehabilitation expenditures into account for the tax year in which paid (or, for self-rehabilitated property, when capitalized). This election applies to the current tax year and to all later tax years. You may not revoke this election without IRS consent ☐

d Enter the dates for the 24- or 60-month measuring period.
Beginning date:
End date:

e Enter the adjusted basis of the building as of the beginning date above (or the first day of your holding period, if later) \$

f Enter the amount of the qualified rehabilitation expenditures incurred, or treated as incurred, during the period on line 1d above \$

g Enter the amount of qualified rehabilitation expenditures ... 1g			
h For pre-1936 buildings under the transition rule, multiply line 1g by 10% (0.10)	1h		
i For certified historic structures under the transition rule, multiply line 1g by 20% (0.20)	1i		
j For certified historic structures with expenditures paid or incurred after 2017 and not under the transition rule, multiply line 1g by 4% (0.04)	1j		
Note: This credit is allowed for a 5-year period beginning in the tax year that the qualified rehabilitated building is placed in service.			
k If you completed line 1i or 1j, enter the following.			
(i) The assigned NPS project number:			
(ii) The originating pass-through entity's EIN (if applicable):			
(iii) The date the NPS approved the Request for Certification of Completed Work:			
l Reserved for future use.			
m If you have not received an approved certification of completed work, enter the date that is 30 months after the date that the original rehabilitation credit was claimed for the property: and attach the first page of NPS Form 10-168, with an indication that it was received, and a statement that you did not receive the final certification of completed work before the date above.			
2 Enter the applicable unused investment credit from cooperatives. See instructions	2		
3 Add lines 1h, 1i, 1j, and 2. Report this amount on Form 3800, Part III, line 4k		3	

Form **3468** (2024)

Depreciation and Amortization
(Including Information on Listed Property) 990
Attach to your tax return.

Go to www.irs.gov/Form4562 for instructions and the latest information.

OMB No. 1545-0172

2024
Attachment
Sequence No. **179**

LACASA OF GOSHEN INC

FORM 990 PAGE 10

35-1554538

Part I Election To Expense Certain Property Under Section 179 **Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	1,220,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	3,050,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2023 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2025. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	1,407,018.

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2024	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2024 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2024 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year	/		30 yrs.	MM	S/L	
d 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	1,407,018.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V**Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)****24a** Do you have evidence to support the business/investment use claimed? ☐ **Yes** ☐ **No** **24b** If "Yes," is the evidence written? ☐ **Yes** ☐ **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
--	-------------------------------------	--	-------------------------------	--	---------------------------	------------------------------	----------------------------------	---------------------------------------

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use**25****26** Property used more than 50% in a qualified business use:

	:	:	%					
	:	:	%					
	:	:	%					

27 Property used 50% or less in a qualified business use:

	:	:	%			S/L -		
	:	:	%			S/L -		
	:	:	%			S/L -		

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1**28****29** Add amounts in column (i), line 26. Enter here and on line 7, page 1**29****Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
30 Total business/investment miles driven during the year (don't include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their EmployeesAnswer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **aren't** more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.**Part VI** Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
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42 Amortization of costs that begins during your 2024 tax year:

	:	:			
	:	:			

43 Amortization of costs that began before your 2024 tax year**43****44** **Total.** Add amounts in column (f). See the instructions for where to report**44**

Electronic Filing PDF Attachment

FINAL

LACASA OF GOSHEN INC

35-1554538

FORM 990-T / FORM 3800

YEAR ENDED 12/31/2024

Taxpayer is not transferring any credits.

LACASA OF GOSHEN INC

35-1554538

FORM 990-T

YEAR ENDED 12/31/2024

An extension of time to file Form 990-T was not filed timely, however this Form 990-T is filed by the extended due date of November 17, 2025. An extension of time to file Form 990 was filed timely. Taxpayer erroneously believed in good faith that an extension to file Form 990 also extended Form 990-T. Form 990-T is filed solely to claim an elective payment refund.

We respectfully request that the taxpayer's Form 990-T be treated as if timely filed had an extension been filed.

LACASA OF GOSHEN INC

35-1554538

DOMESTIC CONTENT CERTIFICATION STATEMENT

YEAR ENDED 12/31/2024

The following project, IRS registration PJ00124104YQ, is a qualified energy project:

Rooftop photovoltaic system located at 1101 West Lincoln Ave, Goshen, IN (41.58676, -85.85049), placed in service on August 2, 2024.

This project's domestic content bonus credit amount is \$1,753.

Any steel, iron, or manufactured product components of the facility was produced in the United States, under CFR Section 661 of Title 49. Taxpayer is electing to rely on the New Elective Safe Harbor per Notice 2024-41.

Under penalties of perjury I declare that I have examined the information contained in this Domestic Content Certification Statement and to the best of my knowledge and belief, it is true, correct, and complete.

X 

LACASA OF GOSHEN INC

35-1554538

DOMESTIC CONTENT CERTIFICATION STATEMENT

YEAR ENDED 12/31/2024

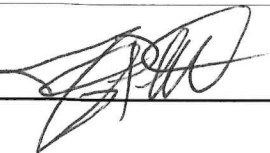
The following project, IRS registration PJ00224104YQ, is a qualified energy project:

Rooftop photovoltaic system located at 1789 Westplains Dr, Goshen, IN (41.59428, -85.85979), placed in service on August 2, 2024.

This project's domestic content bonus credit amount is \$6,400.

Any steel, iron, or manufactured product components of the facility was produced in the United States, under CFR Section 661 of Title 49. Taxpayer is electing to rely on the New Elective Safe Harbor per Notice 2024-41.

Under penalties of perjury I declare that I have examined the information contained in this Domestic Content Certification Statement and to the best of my knowledge and belief, it is true, correct, and complete.

X 

LACASA OF GOSHEN INC

35-1554538

DOMESTIC CONTENT CERTIFICATION STATEMENT

YEAR ENDED 12/31/2024

The following project, IRS registration PJ00324104YQ, is a qualified energy project:

Rooftop photovoltaic system located at 1775 Westplains Dr, Goshen, IN (41.59386, -85.85954), placed in service on August 2, 2024.

This project's domestic content bonus credit amount is \$10,147.

Any steel, iron, or manufactured product components of the facility was produced in the United States, under CFR Section 661 of Title 49. Taxpayer is electing to rely on the New Elective Safe Harbor per Notice 2024-41.

Under penalties of perjury I declare that I have examined the information contained in this Domestic Content Certification Statement and to the best of my knowledge and belief, it is true, correct, and complete.

X 